



Australia and New Zealand Banking Group Limited
ACN 005 357 522

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2 December, 2002

The Manager
Company Announcements Office
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**Australia and New Zealand Banking Group Limited
Payment of Interest on US\$258.75m 9.125% Capital Securities**

Australia and New Zealand Banking Group Limited will on December 31, 2002 make a payment totalling \$5,902,734.38 on its 9.125% Capital Securities to Holders of Record as at December 15, 2002. This payment equates to approximately \$0.57031 (rounded to 5 decimal places) per \$25.00 security.

Yours sincerely,

Tim Paine

Company Secretary

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New York Stock Exchange

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