



Company Announcements Platform
Australian Stock Exchange Limited
SYDNEY

13 December 2002

**Instalment Warrants issued by ANZ under the Offering Circular
dated 10 May 2001
Announcement in relation to market making**

Australia and New Zealand Banking Group Ltd (ANZ) is the issuer of the following Instalment Warrants under the Offering Circular dated 10 May 2001:

AGLIAA, AMPIAA, BHPIAA, BILIAA, CBAIAA, CMLIAA, CSRIAA, FGLIAA, FXJIAA, LLCIAA, MAYIAA, NABIAA, PBLIAA, QANIAA, RIOIAA, SGBIAA, TAHIAA, WBCIAA, WMCIAA, and WOWIAA.

ANZ advises that as of 16 December 2002, Salomon Smith Barney Australia Equities Pty Ltd (Salomon Smith Barney) will be making markets in the above Instalment Warrants on behalf of ANZ. As of 16 December 2002, ANZ Securities Ltd will no longer make markets in these Instalment Warrants on behalf of ANZ.

For any queries concerning the market making activity to be conducted by Salomon Smith Barney please contact:

Michael Walker, Head of Citiwarrants and Structured Products Salomon Smith Barney on 02 8225 6564.

Defined terms used in this announcement have the meanings given to them in the Offering Circular dated 10 May 2001.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Joerg Koeppenkastrop', written over a white background.

Joerg Koeppenkastrop
Head of Equity Derivatives

ANZ Investment Bank

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13 December 2002

**TLSIAB Instalment Warrant issued by ANZ
Announcement in relation to market making**

Australia and New Zealand Banking Group Ltd (ANZ) is the issuer of the TLSIAB Instalment Warrants under the Offering Circular dated 7 June 2002.

ANZ advises that as of 16 December 2002, Salomon Smith Barney Australia Equities Pty Ltd (Salomon Smith Barney) will be making markets in TLSIAB Instalment Warrants on behalf of ANZ. As of 16 December 2002, ANZ Securities Ltd will no longer make markets in these Instalment Warrants on behalf of ANZ.

For any queries concerning the market making activity to be conducted by Salomon Smith Barney please contact:

Michael Walker, Head of Citiwarrants and Structured Products Salomon Smith Barney on 02 8225 6564.

Defined terms used in this announcement have the meanings given to them in the Offering Circular dated 7 June 2002.

Yours sincerely,


Joerg Koepcke-Kastrop
Head of Equity Derivatives



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Australian Stock Exchange Limited
SYDNEY**

13 December 2002

**Warrants issued by ANZ
Announcement in relation to market making**

Australia and New Zealand Banking Group Ltd (ANZ) is the issuer of the following Warrants under the Offering Circular dated 25 July 2002:

- LHWAE**
- OSHWAG**

ANZ advises that as of 16 December 2002, ANZ Securities Ltd will no longer make markets in the above Warrants. ANZ further advises that as of 16 December 2002 Salomon Smith Barney Australia Equities Pty Ltd (Salomon Smith Barney) will be making markets in the these Warrants as principal.

For any queries concerning the market making activity to be conducted by Salomon Smith Barney please contact:

Michael Walker, Head of Citiwarrants and Structured Products Salomon Smith Barney on 02 8225 6564.

Defined terms used in this announcement have the meanings given to them in the Offering Circular dated 25 July 2002.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Joerg Koepfenkastrof', written over a horizontal line.

**Joerg Koepfenkastrof
Head of Equity Derivatives**