



Australia and New Zealand Banking Group Limited
ACN 005 357 522

Company Secretary's Office
6/100 Queen Street, Melbourne 3000

Telephone: 61-3 9273 6130

Facsimile: 61-3 9273 6142

To: Company Announcements Platform
Australian Stock Exchange Limited
SYDNEY

1300 300 021

From: Meenas Frangoulis
Shares and Listings Officer
Australia and New Zealand Banking Group Limited

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Please find below an announcement for immediate release.

**ANZ APEP and APEP Plus
Relevant Interest in ANZ Shares**

Australia and New Zealand Banking Group Limited (**ANZ**) is required to disclose to the Australian Stock Exchange the percentage of its shares in which it has an interest as a result of put options granted to clients under the ANZ Protected Equity Portfolio and ANZ Protected Equity Portfolio Plus products.

As at **03 January 2003**, ANZ held a relevant interest in **54,676** fully paid ordinary shares in ANZ, comprising of **0.004%** of the issued share capital of ANZ.

Yours sincerely,

Tim Paine

Company Secretary