

6 January 2003



Mr Shaun Nicholls  
Derivatives Division  
Australian Stock Exchange Limited  
PO Box H224  
Australia Square  
Sydney NSW 2000

Dear Mr Nicholls

**Warrant Issuer Report.**

Pursuant to ASX Business Rule 8.9, Australia and New Zealand Banking Group Limited ("ANZ Bank") provides the following in respect of the quarter ended 31 December 2002:

**Australian Gas Light Limited**

(a) <i>Number of AGLIAA warrants bought back during quarter</i>	13,500
<i>Number of AGLIAA warrants exercised during quarter</i>	0
<i>Number of AGLIAA warrants currently outstanding as at 31/12/2002</i>	19,845

(b) *As at 31/12/2002 ANZ Bank held a relevant interest in 514, 809 fully paid ordinary shares in Australian Gas Light Company Limited, comprising of 0.12% of the issued capital of that Listed Entity.*

**AMP Limited**

(a) <i>Number of AMPIAA warrants bought back during quarter</i>	49,161
<i>Number of AMPIAA warrants exercised during quarter</i>	0
<i>Number of AMPIAA warrants currently outstanding as at 31/12/2002</i>	108,935

<i>Number of AMPWAG warrants bought back during quarter</i>	0
<i>Number of AMPWAG warrants exercised during quarter</i>	0
<i>Number of AMPWAG warrants currently outstanding as at 31/12/2002</i>	0

<i>Number of AMPWAR warrants bought back during quarter</i>	0
<i>Number of AMPWAR warrants exercised during quarter</i>	0
<i>Number of AMPWAR warrants currently outstanding as at 31/12/2002</i>	0

(b) *As at 31/12/2002 ANZ Bank held a relevant interest in 6,713,519 fully paid ordinary shares in AMP Limited, comprising of 0.58% of the issued capital of that Listed Entity.*

**BHP Billiton Limited**

(a) Number of BHPIAA warrants bought back during quarter	18,248
Number of BHPIAA warrants exercised during quarter	0
Number of BHPIAA warrants currently outstanding as at 31/12/2002	50,529
Number of BHPWAL warrants bought back during quarter	2,696,000
Number of BHPWAL warrants exercised during quarter	0
Number of BHPWAL warrants currently outstanding as at 31/12/2002	0
Number of BHPWAW warrants bought back during quarter	862,000
Number of BHPWAW warrants exercised during quarter	0
Number of BHPWAW warrants currently outstanding as at 31/12/2002	0
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 47,551,630 fully paid ordinary shares in BHP Billiton Limited, comprising of 1.28% of the issued capital of that Listed Entity.	

**Brambles Industries Limited**

(a) Number of BILIAA warrants bought back during quarter	62,263
Number of BILIAA warrants exercised during quarter	0
Number of BILIAA warrants currently outstanding as at 31/12/2002	17,465
Number of BILWAG warrants bought back during quarter	110,000
Number of BILWAG warrants exercised during quarter	0
Number of BILWAG warrants currently outstanding as at 31/12/2002	0
Number of BILWAS warrants bought back during quarter	0
Number of BILWAS warrants exercised during quarter	0
Number of BILWAS warrants currently outstanding as at 31/12/2002	0
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 6,007,182 fully paid ordinary shares in Brambles Industries Limited, comprising of 0.62% of the issued capital of that Listed Entity.	

**Commonwealth Bank of Australia**

(a) Number of CBAIAA warrants bought back during quarter	2,708
Number of CBAIAA warrants exercised during quarter	0
Number of CBAIAA warrants currently outstanding as at 31/12/2002	41,502
Number of CBAWAG warrants bought back during quarter	0
Number of CBAWAG warrants exercised during quarter	0
Number of CBAWAG warrants currently outstanding as at 31/12/2002	0
Number of CBAWAU warrants bought back during quarter	786,000
Number of CBAWAU warrants exercised during quarter	0
Number of CBAWAU warrants currently outstanding as at 31/12/2002	0
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 7,971,664 fully paid ordinary shares in Commonwealth Bank of Australia, comprising of 0.64% of the issued capital of that Listed Entity.	

**Coles Myer Limited**

(a) Number of CMLIAA warrants bought back during quarter	27,000
Number of CMLIAA warrants exercised during quarter	0
Number of CMLIAA warrants currently outstanding as at 31/12/2002	35,554
Number of CMLWAG warrants bought back during quarter	0
Number of CMLWAG warrants exercised during quarter	0
Number of CMLWAG warrants currently outstanding as at 31/12/2002	0
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 4,412,247 fully paid ordinary shares in Coles Myer Limited, comprising of 0.37% of the issued capital of that Listed Entity.	

**CSR Limited**

(a) Number of CSRIAA warrants bought back during quarter	12,700
Number of CSRIAA warrants exercised during quarter	0
Number of CSRIAA warrants currently outstanding as at 31/12/2002	13,154
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 25,619,722 fully paid ordinary shares in CSR Limited, comprising of 2.73% of the issued capital of that Listed Entity.	

**John Fairfax Holdings Limited**

(a) Number of FXJIAA warrants bought back during quarter	0
Number of FXJIAA warrants exercised during quarter	0
Number of FXJIAA warrants currently outstanding as at 31/12/2002	13,960
Number of FXJWAE warrants bought back during quarter	0
Number of FXJWAE warrants exercised during quarter	0
Number of FXJWAE warrants currently outstanding as at 31/12/2002	0
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 6,593,017 fully paid ordinary shares in John Fairfax Holdings Limited, comprising of 0.90% of the issued capital of that Listed Entity.	

**Foster's Group Limited**

(a) Number of FGLIAA warrants bought back during quarter	15,500
Number of FGLIAA warrants exercised during quarter	0
Number of FGLIAA warrants currently outstanding as at 31/12/2002	61,900
Number of FGLWAE warrants bought back during quarter	57,000
Number of FGLWAE warrants exercised during quarter	0
Number of FGLWAE warrants currently outstanding as at 31/12/2002	0
(b) As at 31/12/2002 ANZ Bank held a relevant interest in 14,556,944 fully paid ordinary shares in Foster's Group Limited, comprising of 0.70% of the issued capital of that Listed Entity.	

**Lend Lease Corporation Limited**

- |  |       |
|--|-------|
| (a) Number of LLCIAA warrants bought back during quarter         | 0     |
| Number of LLCIAA warrants exercised during quarter               | 0     |
| Number of LLCIAA warrants currently outstanding as at 31/12/2002 | 5,000 |
| Number of LLCWAS warrants bought back during quarter             | 0     |
| Number of LLCWAS warrants exercised during quarter               | 0     |
| Number of LLCWAS warrants currently outstanding as at 31/12/2002 | 0     |
- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 509,034 fully paid ordinary shares in Lend Lease Corporation Limited, being 0.12% of the issued capital of that Listed Entity.

**Lihir Gold Limited**

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|--|-----------|
| (a) Number of LHGWAE warrants bought back during quarter         | 498,950   |
| Number of LHGWAE warrants exercised during quarter               | 0         |
| Number of LHGWAE warrants currently outstanding as at 31/12/2002 | 5,583,251 |
- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 100,000 fully paid ordinary shares in Lihir Gold Limited, comprising of 0.01% of the issued capital of that Listed Entity.

**Macquarie Bank Limited**

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|--|---------|
| (a) Number of MBLWAD warrants bought back during quarter         | 907,790 |
| Number of MBLWAD warrants exercised during quarter               | 0       |
| Number of MBLWAD warrants currently outstanding as at 31/12/2002 | 0       |
- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 6,814,311 fully paid ordinary shares in Macquarie Bank Limited, comprising of 3.34% of the issued capital of that Listed Entity.

**Mayne Group Limited**

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|--|---------|
| (a) Number of MAYIAA warrants bought back during quarter         | 9,000   |
| Number of MAYIAA warrants exercised during quarter               | 0       |
| Number of MAYIAA warrants currently outstanding as at 31/12/2002 | 172,719 |
| Number of MAYWAF warrants bought back during quarter             | 0       |
| Number of MAYWAF warrants exercised during quarter               | 0       |
| Number of MAYWAF warrants currently outstanding as at 31/12/2002 | 0       |
- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 9,948,663 fully paid ordinary shares in Mayne Group Limited, comprising of 1.23% of the issued capital of that Listed Entity.

**MIM Holdings Limited**

- |  |   |
|--|---|
| (a) Number of MIMWAF warrants bought back during quarter         | 0 |
| Number of MIMWAF warrants exercised during quarter               | 0 |
| Number of MIMWAF warrants currently outstanding as at 31/12/2002 | 0 |

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 1,070,801 fully paid ordinary shares in MIM Holdings Limited, comprising of 0.05% of the issued capital of that Listed Entity.

### **National Australia Bank Limited**

(a) Number of NABIAA warrants bought back during quarter	0
Number of NABIAA warrants exercised during quarter	0
Number of NABIAA warrants currently outstanding as at 31/12/2002	21,500
Number of NABWAH warrants bought back during quarter	0
Number of NABWAH warrants exercised during quarter	0
Number of NABWAH warrants currently outstanding as at 31/12/2002	0
Number of NABWAI warrants bought back during quarter	0
Number of NABWAI warrants exercised during quarter	0
Number of NABWAI warrants currently outstanding as at 31/12/2002	0
Number of NABWAU warrants bought back during quarter	1,450,900
Number of NABWAU warrants exercised during quarter	0
Number of NABWAU warrants currently outstanding as at 31/12/2002	0
Number of NABWAV warrants bought back during quarter	100,000
Number of NABWAV warrants exercised during quarter	0
Number of NABWAV warrants currently outstanding as at 31/12/2002	0

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 19,966,154 fully paid ordinary shares in National Australia Bank Limited, comprising 1.32% of the issued capital of that Listed Entity.

### **The News Corporation Limited**

(a) Number of NCPWAA warrants bought back during quarter	96,630
Number of NCPWAA warrants exercised during quarter	0
Number of NCPWAA warrants currently outstanding as at 31/12/2002	0
Number of NCPWAO warrants bought back during quarter	70,000
Number of NCPWAO warrants exercised during quarter	0
Number of NCPWAO warrants currently outstanding as at 31/12/2002	0
Number of NCPWAW warrants bought back during quarter	161,000
Number of NCPWAW warrants exercised during quarter	0
Number of NCPWAW warrants currently outstanding as at 31/12/2002	0

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 14,886,062 fully paid ordinary shares in The News Corporation Limited, comprising of 0.71% of the issued capital of that Listed Entity.

### **Oil Search Limited**

(a) Number of OSHWAF warrants bought back during quarter	75,000
Number of OSHWAF warrants exercised during quarter	0
Number of OSHWAF warrants currently outstanding as at 31/12/2002	0
Number of OSHWAG warrants bought back during quarter	190,000

<i>Number of OSHWAG warrants exercised during quarter</i>	0
<i>Number of OSHWAG warrants currently outstanding as at 31/12/2002</i>	6,333,000

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 7,410,588 fully paid ordinary shares in Oil Search Limited, comprising of 0.68% of the issued capital of that Listed Entity.

### **Patrick Corporation Limited**

(a) <i>Number of PRKWAA warrants bought back during quarter</i>	203,000
<i>Number of PRKWAA warrants exercised during quarter</i>	0
<i>Number of PRKWAA warrants currently outstanding as at 31/12/2002</i>	0

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 6,565,051 fully paid ordinary shares in Patrick Corporation Limited, comprising of 3.59% of the issued capital of the Listed Entity.

### **Publishing and Broadcasting Limited**

(a) <i>Number of PBLIAA warrants bought back during quarter</i>	5,800
<i>Number of PBLIAA warrants exercised during quarter</i>	0
<i>Number of PBLIAA warrants currently outstanding as at 31/12/2002</i>	4,500

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 4,062,432 fully paid ordinary shares in Publishing and Broadcasting Limited, comprising of 0.62% of the issued capital of that Listed Entity.

### **Qantas Airways Limited**

(a) <i>Number of QANIAA warrants bought back during quarter</i>	2,231
<i>Number of QANIAA warrants exercised during quarter</i>	0
<i>Number of QANIAA warrants currently outstanding as at 31/12/2002</i>	108,742

<i>Number of QANWAH warrants bought back during quarter</i>	643,000
<i>Number of QANWAH warrants exercised during quarter</i>	0
<i>Number of QANWAH warrants currently outstanding as at 31/12/2002</i>	0

<i>Number of QANWAT warrants bought back during quarter</i>	163,529
<i>Number of QANWAT warrants exercised during quarter</i>	0
<i>Number of QANWAT warrants currently outstanding as at 31/12/2002</i>	0

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 26,365,074 fully paid ordinary shares in Qantas Airways Limited, comprising of 1.50% of the issued capital of that Listed Entity.

### **Rio Tinto Limited**

(a) <i>Number of RIOIAA warrants bought back during quarter</i>	1,400
<i>Number of RIOIAA warrants exercised during quarter</i>	0
<i>Number of RIOIAA warrants currently outstanding as at 31/12/2002</i>	0

<i>Number of RIOWAE warrants bought back during quarter</i>	40,000
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<i>Number of RIOWAE warrants exercised during quarter</i>	0
<i>Number of RIOWAE warrants currently outstanding as at 31/12/2002</i>	0

- (b) *As at 31/12/2002 ANZ Bank held a relevant interest in 4,489,877 fully paid ordinary shares in Rio Tinto Limited, comprising of 0.90% of the issued capital of that Listed Entity.*

### **St George Bank Limited**

(a) <i>Number of SGBIAA warrants bought back during quarter</i>	0
<i>Number of SGBIAA warrants exercised during quarter</i>	0
<i>Number of SGBIAA warrants currently outstanding as at 31/12/2002</i>	30,091

- (b) *As at 31/12/2002 ANZ Bank held a relevant interest in 12,922,983 fully paid ordinary shares of St George Bank Limited, comprising of 2.57% of the issued capital of that Listed Entity.*

### **Tabcorp Holdings Limited**

(a) <i>Number of TAHIAA warrants bought back during quarter</i>	10,850
<i>Number of TAHIAA warrants exercised during quarter</i>	0
<i>Number of TAHIAA warrants currently outstanding as at 31/12/2002</i>	33,205

<i>Number of TAHWAC warrants bought back during quarter</i>	160,000
<i>Number of TAHWAC warrants exercised during quarter</i>	0
<i>Number of TAHWAC warrants currently outstanding as at 31/12/2002</i>	0

- (b) *As at 31/12/2002 ANZ Bank held a relevant interest in 3,898,649 fully paid ordinary shares in Tabcorp Holdings Limited, comprising of 1.07% of the issued capital of that Listed Entity.*

### **Telstra Corporation Limited**

(a) <i>Number of TLSIAB warrants bought back during quarter</i>	25,844
<i>Number of TLSIAB warrants exercised during quarter</i>	0
<i>Number of TLSIAB warrants currently outstanding as at 31/12/2002</i>	94,022

<i>Number of TLSWAH warrants bought back during quarter</i>	0
<i>Number of TLSWAH warrants exercised during quarter</i>	0
<i>Number of TLSWAH warrants currently outstanding as at 31/12/2002</i>	0

- (b) *As at 31/12/2002 ANZ Bank held a relevant interest in 37,826,178 fully paid ordinary shares of Telstra Corporation Limited, comprising of 0.59% of the issued capital of that Listed Entity.*

### **Westpac Banking Corporation**

(a) <i>Number of WBCIAA warrants bought back during quarter</i>	6,899
<i>Number of WBCIAA warrants exercised during quarter</i>	0
<i>Number of WBCIAA warrants currently outstanding as at 31/12/2002</i>	49,800

<i>Number of WBCWAF warrants bought back during quarter</i>	0
<i>Number of WBCWAF warrants exercised during quarter</i>	0
<i>Number of WBCWAF warrants currently outstanding as at 31/12/2002</i>	0

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 14,096,130 fully paid ordinary shares of Westpac Banking Corporation, comprising of 0.80% of the issued capital of that Listed Entity.

**WMC Resources Limited and Alumina Limited**

(a) Number of WMBIAA warrants bought back during quarter	2,500
Number of WMBIAA warrants exercised during quarter	0
Number of WMBIAA warrants currently outstanding as at 31/12/2002	78,550
Number of WMCWAE warrants bought back during quarter	100,000
Number of WMCWAE warrants exercised during quarter	0
Number of WMCWAE warrants currently outstanding as at 31/12/2002	0

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 16,138,138 fully paid shares of WMC Resources Limited, comprising of 1.43% of the issued capital of that Listed Entity.

As at 31/12/2002 ANZ Bank held a relevant interest in 16,431,692 fully paid shares of Alumina Limited, comprising of 1.48% of the issued capital of that Listed Entity.

**Woolworths Limited**

(a) Number of WOWIAA warrants bought back during quarter	4,800
Number of WOWIAA warrants exercised during quarter	0
Number of WOWIAA warrants currently outstanding as at 31/12/2002	13,200

- (b) As at 31/12/2002 ANZ Bank held a relevant interest in 448,530 fully paid ordinary shares in Woolworths Limited, comprising of 0.04% of the issued capital of that Listed Entity.

**[NOTE: Some or all of each of the above holdings in securities may be held otherwise than in connection with ANZ Bank's capacity as a warrant issuer, and the holder of some or all of each of the above holdings in securities may be an associate of ANZ Bank, and not ANZ Bank itself.]**

Yours faithfully,



Michael Cleland  
for and on behalf of  
Australia and New Zealand Banking Group Limited