

Unit 441 Skyline Apartments
30 Macrossan Street
Brisbane Qld 4000 Australia
GPO Box 3249
Brisbane Qld 4001 Australia
Tel +61 7 3333 2722
Email: enquiries@auzex.com
www.auzex.com

7 July 2010

ASX RELEASE

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

On 30 June 2010, Auzex Resources Limited ACN 106 444 606 (**Company**) announced that it had raised \$AU0.9 million through a placement at \$AU0.12 per share to institutional and sophisticated investors (**Placement**).

Notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- 1 Under the Placement, on 30 June 2010 the Company issued a total of 7,652,264 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2 section 674 of the Act.
- 3 As at the date of this notice, there is no excluded information, as defined in section 708A(7) of the Act, which is required to be disclosed by the Company.

This notice is dated 3 July 2010 and is given within 5 business days of the day on which the Shares were issued under the Placement.

Yours sincerely
Auzex Resources Limited



J. J. Lawton
Managing Director