

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 505 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 552 270
(outside Australia) 61 3 9415 4000



000001
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SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



I 1234567890 I N D

Use a **black pen**.
Print in **CAPITAL** letters
inside the grey areas.

A	B	C	1	2	3
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For your security keep your SRN/HIN confidential.

Entitlement and Acceptance Form

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Renounceable Rights Issue closing 5pm AEST on 5 August 2010

Renounceable Rights Issue on the basis of 1 New Share for every 3 Shares registered and entitled to participate at the record date and 1 New Share for every 3 Options registered and entitled to participate at the record date at A\$0.12 OR NZ\$0.145 per New Share. If you hold Shares and Options your Entitlement has been calculated on each Security separately. You will be issued with 1 Attaching Option exercisable at A\$0.20 with an expiry date of 13 February 2012 for every 3 New Shares issued.

If your holding is held on the CHESS subregister the Rights referred to in this Entitlement and Acceptance Form may be transferred electronically in CHESS without surrendering this Entitlement and Acceptance Form.

This Entitlement and Acceptance Form should not be relied upon as evidence of the current Rights of the person named in this Entitlement and Acceptance Form.

If you accept your Rights in full, you may apply for New Shares (Shortfall Shares) in excess of your Rights.

Receipt of the slip below by 5pm AEST on 5 August 2010 with your payment, utilising the payment options detailed overleaf, will constitute acceptance in accordance with the terms and conditions of the Prospectus dated 8 July 2010.

Rights trading commenced on 12 July 2010 and is expected to close on 28 July 2010.

I/We enclose my/our payment for the amount shown below being payment of A\$0.12 per New Share OR NZ\$0.145 per New Share. I/We hereby authorise you to register me/us as the holder(s) of the Shares allotted to me/us, and the Attaching Options and I/we agree to be bound by the Constitution of the Company.

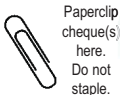
A Securityholder details

Subregister	Issuer
Existing Shares entitled to participate at Record Date on 16 July 2010	XXX,XXX,XXX
Rights to New Shares based on your Existing Shares on a 1 for 3 basis	XXX,XXX,XXX
Existing Options entitled to participate at Record Date on 16 July 2010	XXX,XXX,XXX
Rights to New Shares based on your Existing Options on a 1 for 3 basis	X,XXX,XXX.XX
Total Rights	
Amount payable on full acceptance at A\$0.12 per New Share	
OR	
Amount payable on full acceptance at NZ\$0.145 per New Share	
Entitlement Number	123456789012

A Z X

R R M B ▼ PLEASE DETACH HERE ▼

See back of form for completion guidelines



Paperclip
cheque(s)
here.
Do not
staple.

auzex RESOURCES
LIMITED

Please see overleaf for Payment Options

Ent: X,XXX Pay: X,XXX



Biller Code: XXXXXX

Ref No: 1234 5678 9012 3456 78

B Number of New Shares applied for up to your maximum Rights

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C Number of Shortfall Shares applied for

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D Amount enclosed at A\$0.12 per New Share OR NZ\$0.145 per New Share and Shortfall Shares

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E Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
				\$

Make your AUD cheque, bank draft or money order payable to Auzex Resources Limited - 2010 Rights Issue OR Make your NZD cheque, bank draft or money order payable to Computershare Investor Services

F Contact Details – in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

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1234567890123456+1234567890-1234+12

How to complete the Entitlement and Acceptance Form

Please note that photocopies of this form will not be accepted. These instructions are cross-referenced to each section of the Entitlement and Acceptance Form.

A	Details of your Rights based on your Securityholding at 7.00 p.m. (AEST) on 16 July 2010 are shown in box A on the front of this Form.		
B	New Shares applied for You can apply to accept either all or part of your Rights. Enter in box B the number of New Shares you wish to accept from your Rights. Please ensure you complete Section B on the bottom of the form.		
C	Shortfall Shares applied for Enter the number of Shortfall Shares you wish to apply for (if any). No Eligible Securityholder is assured of receiving any Shortfall Shares applied for in excess of their Rights and any amount by which applications from Eligible Securityholders exceed their Rights may be scaled back at Auzex's discretion, in such manner as they consider is reasonable in the circumstances. Please ensure you complete Section C on the bottom of the form.		
D	Application Monies Enter the total amount of Application Monies payable. To calculate this amount, multiply the total number of New Shares applied for in box B, and if applicable, Top Up Shares in box C, by A\$0.12 OR NZ\$0.145. Please ensure you complete Section D on the bottom of the form.		
E	Payment Details You can apply for shares by utilising the payment options detailed below. Please note that funds are unable to be directly debited from your bank account. By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you agree to all of the terms and conditions as detailed	F	Contact Details Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

The directors reserve the right to make amendments to this form where appropriate.

Payment Options and Lodgement of Acceptance

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5pm (AEST) on 5 August 2010. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither CIS nor Auzex accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Applications made by BPAY can only be made in Australian Dollars from an Australian financial institution.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited (CIS) Melbourne by no later than 5pm (AEST) on 5 August 2010 OR Computershare Investor Services Limited (CISNZ) in Auckland by no later than 5pm (AEST) on 5 August 2010. You should allow sufficient time for this to occur. A reply paid envelope is enclosed. Return the slip below with cheque attached.

Neither CIS, CISNZ nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Sale of your Rights in full by your Stockbroker/Agent

If you wish to sell your Rights in full, you should instruct:

- Your Stockbroker personally and provide details as requested which appear overleaf.

DO NOT forward your requests for sale to the registry

Disposal of your Rights other than through a Stockbroker for Rights held on the Issuer Sponsored Subregister

A Standard Renunciation Form must be used for an off market transfer of rights. These forms may be obtained from your stockbroker or the share registry. If you wish to sell part of your Rights and accept the balance of your Rights you should forward the slip below completed in respect of the part of your Rights that you wish to take up to CIS with your Application Monies **OR** make payment using BPAY in respect of that part of your Rights. The completed Standard Renunciation Form must be forwarded to CIS by the transferee with the relevant payment and must be received no later than 5pm (AEST) on 28 July 2010.

If you have any enquiries concerning this form or your Rights please contact CIS on 1300 552 270.

This form may not be used to notify your change of address. For information please contact CIS on 1300 552 270, or visit www.computershare.com. (Certificated/Issuer Sponsored Holders only)

CHES holders must contact their Controlling Participant to notify a change of address.

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Payment Options:



Bill Code: XXXXXX

Ref No: 1234 5678 9012 3456 78

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



**Auzex Resources Limited
Computershare Investor
Services Pty Limited
GPO Box 505
Melbourne, VIC 3001
AUSTRALIA**

**Auzex Resources Limited
Computershare Investor
Services Limited
Private Bag 92119
Victoria Street West
Auckland, 1142
NEW ZEALAND**



Entitlement Number: <xxxxxxxxxx>

**SAMPLE CUSTOMER
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN TAS 7000**

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 552 270.