

22 July 2010

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Despatch of Prospectus

ASX RELEASE

Auzex Resources Limited yesterday completed the despatch of the Prospectus and entitlement and acceptance form for the following offers:

- to Eligible Shareholders, a renounceable rights issue of one Share for every three Shares recorded against the Eligible Shareholder's name on the Register at the Record Date, with one attaching option for every three Shares issued under the Offer; and
- to Eligible Optionholders, a renounceable rights issue of one Share for every three options recorded against the Eligible Optionholder's name on the Register at the Record Date, with one attaching option for every three Shares issued under the Offer.

The Offer closes at 5.00pm AEST on 5 August 2010.

Yours sincerely



J. J. Lawton
Managing Director