

31 August 2010

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**ASX RELEASE**

### **Despatch of Holding Statements**

Auzex Resources Limited has completed the despatch of the holding statements following allocation of the Additional Shares relating to the following offers:

- to Eligible Shareholders, a renounceable rights issue of one Share for every three Shares recorded against the Eligible Shareholder's name on the Register at the Record Date, with one attaching option for every three Shares issued under the Offer; and
- to Eligible Optionholders, a renounceable rights issue of one Share for every three options recorded against the Eligible Optionholder's name on the Register at the Record Date, with one attaching option for every three Shares issued under the Offer,

(the **Rights Issues**).

Trading of the shares and attaching options issued under the Rights Issues will commence on 1 September 2010.

We attach an updated Appendix 3B relating to the Rights Issues.

Yours sincerely



**J. J. Lawton**  
Managing Director

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

AUZEX RESOURCES LIMITED

ABN

74 106 444 606

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- 1 +Class of +securities issued or to be issued

Fully paid ordinary shares (**Shares**)  
Options over fully paid ordinary shares (**Options**)

- 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued

**Shares issued:** 23,311,762  
**AZXOA Options allotted:** 7,770,697

- 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)

**Shares:** Fully paid ordinary shares  
**AZXOA Options:**  
- Exercise price: 20 cents  
- Expiry date: 13 February 2012

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

**Shares:** Yes

**AZXOA Options:** No, new class of security. Upon exercise, shares issued pursuant to Options will rank equally with all other shares of the Company on issue.

5 Issue price or consideration

**Shares:** AUD0.12 per share or NZD0.145 per share.

**AZXOA Options:** No additional consideration.

6 Purpose of the issue

(If issued as consideration for the acquisition of assets, clearly identify those assets)

**Shares:** Funds raised will be used to undertake exploration activities at the Bullabulling Gold Project.

**Options:** Any funds raised from the exercise of options will be used for working capital purposes.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

31 August 2010

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
81,979,121	Fully paid ordinary shares (AZX)
11,267,926	Options expiring 30/09/10 exercise at \$0.75
7,770,588	Options expiring 13/02/12 exercisable at \$0.20 (AZXOA)

	Number	+Class	
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	1,000,000	Options expiring 30/08/10 exercisable at \$1.00 (AZXAM)
		1,000,000	Options expiring 30/08/10 exercisable at \$0.75 (AZXAO)
		1,000,000	Options expiring 30/09/10 exercisable at \$0.50 (AZXAQ)
		250,000	Options expiring 31/03/11 exercisable at \$0.20
		250,000	Options expiring 31/03/11 exercisable at \$0.25

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<p><b>Shares:</b> Same as for other fully paid ordinary shares.</p> <p><b>Options:</b> No entitlement for optionholders to participate in dividends until the options have been exercised.</p>
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## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	<b>Shareholder rights issue and Optionholder rights issue:</b> No
12	Is the issue renounceable or non-renounceable?	<b>Shareholder rights issue and Optionholder rights issue:</b> Renounceable
13	Ratio in which the +securities will be offered	<p><b>Shareholder rights issue:</b></p> <p>1 Share for every 3 fully paid ordinary Shares held.</p> <p>1 Option for every 3 Shares subscribed for.</p> <p><b>Optionholder rights issue:</b></p> <p>1 Share for every 3 AZXO options held.</p> <p>1 Option for every 3 Shares subscribed for.</p>
14	+Class of +securities to which the offer relates	<p><b>Shareholder rights issue and Optionholder rights issue:</b></p> <p>Fully paid ordinary shares</p> <p>Options to acquire fully paid ordinary shares</p>
15	+Record date to determine entitlements	<b>Shareholder rights issue and Optionholder rights issue:</b> 16 July 2010

16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	<b>Shareholder rights issue and Optionholder rights issue:</b> No
17	Policy for deciding entitlements in relation to fractions	<b>Shareholder rights issue and Optionholder rights issue:</b> Rounded up
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	<b>Shareholder rights issue:</b>  Oman, United Kingdom, USA.  <b>Optionholder rights issue:</b>  Nil
19	Closing date for receipt of acceptances or renunciations	<b>Shareholder rights issue and Optionholder rights issue:</b> 20 August 2010
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	<b>Shareholder rights issue and Optionholder rights issue:</b> A prospectus and entitlement and acceptance form was sent to Eligible Shareholders and Eligible Optionholders on 21 July 2010.
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	<b>Shareholder rights issue and Optionholder rights issue:</b> 1 July 2010

28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do +security holders sell their entitlements in full through a broker?	N/A
31	How do +security holders sell part of their entitlements through a broker and accept for the balance?	N/A
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	+Despatch date	31 August 2010

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities (tick one)
- (a)  Securities described in Part 1
- (b)  Other securities  
 Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought 

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39 Class of +securities for which quotation is sought 

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40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:  
 the date from which they do  
 the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  
 the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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41 Reason for request for quotation now  
 Example: In the case of restricted securities, end of restriction period  
 (if issued upon conversion of another security, clearly identify that other security)

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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 

Date: 31 August 2010

Print name: J. J. Lawton

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CLASS: ORD/ORDINARY FULLY PAID SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	CENTRAL CHINA GOLDFIELDS PLC	8,000,000	9.76	1
	PENINSULA GOLDFIELDS PTY LTD	7,496,689	9.14	2
	NATIONAL NOMINEES LIMITED	7,118,839	8.68	3
	FORBAR CUSTODIANS LIMITED <FORSYTH BARR LTD-NOMINEE A/C>	6,130,612	7.48	4
	KEIRAN JAMES SLEE	3,342,998	4.08	5
	STONEBRIDGE NOMINEES PTY LTD <DOMESTIC SETTLEMENT>	2,916,667	3.56	6
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	2,881,610	3.52	7
	JERVOIS MINING LIMITED	1,640,228	2.00	8
	KENEX KNOWLEDGE SYSTEMS LIMITED	1,565,310	1.91	9
	MR EUGENE STEPHEN ILIESCU	1,150,534	1.40	10
	MR ROGER MUSTARD	1,126,761	1.37	11
	SUPER COMP NO 19 PTY LTD <TACOS SUPER FUND A/C>	1,095,077	1.34	12
	MR CHRISTOPHER WILLIAM BURTT	836,643	1.02	13
	MISTY GRANGE PTY LTD <BJ & LA WINSOR S/F PEN A/C>	800,000	0.98	14
	MR EUGENE STEPHEN ILIESCU & MRS JENNIFER MARGARET ILIESCU <ES & JM ILIESCU S/FUND A/C>	713,327	0.87	15
	CITICORP NOMINEES PTY LIMITED	704,003	0.86	16
	FREDERIKS INVESTMENTS QLD PTY LTD	584,728	0.71	17
	SCINTILLA STRATEGIC INVESTMENTS LTD	571,667	0.70	18
	MISTY GRANGE PTY LTD <BJ&LA WINSOR S/F PENS A/C>	550,000	0.67	19
	BRAZIL ENTERPRISES PTY LTD	500,000	0.61	20

CLASS: ORD/ORDINARY FULLY PAID SHARES  
HOLDER NO NAME AND ADDRESS

	UNITS	% I/C	RANK
*** REPORT TOTAL ***	49,725,693	60.66	
*** REMAINDER ***	32,253,428	39.34	
*** GRAND TOTAL ***	81,979,121	100.00	

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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 887  
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\*\*\*\*\* NUMBER OF PAGES WRITTEN = 2 \*\*\*\*\* END OF REPORT \*\*\*\*\* NUMBER OF LINES WRITTEN = 47 \*\*\*\*\*  
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	1	1001	5001	10001	100001	
	to	to	to	to	to	* TOTAL *
ORD	1000	5000	10000	100000	(MAX)	
	/ORDINARY FULLY PAID SHARES					
Holders						
Issuer	15	91	76	158	34	374
Chess	46	96	82	226	63	513
Total	61	187	158	384	97	887
Units						
Issuer	5731	311779	583407	5227501	28444112	34572530
Chess	19805	307147	652736	8593741	37833162	47406591
Total	25536	618926	1236143	13821242	66277274	81979121

TOTAL HOLDERS FOR CLASSES SELECTED 887

TOTAL UNITS " " " 81979121

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 \*\*\*\*\* NUMBER OF PAGES WRITTEN = 1 \*\*\*\*\* END OF REPORT \*\*\*\*\* NUMBER OF LINES WRITTEN = 16 \*\*\*\*\*  
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CLASS: OP7/LISTED OPTIONS EPIRY 13/02/12

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	STONEBRIDGE NOMINEES PTY LTD <DOMESTIC SETTLEMENT>	972,223	12.51	1
	KEIRAN JAMES SLEE	853,883	10.99	2
	CENTRAL CHINA GOLDFIELDS PLC	666,667	8.58	3
	FORBAR CUSTODIANS LIMITED <FORSYTH BARR LTD-NOMINEE A/C>	573,987	7.39	4
	NATIONAL NOMINEES LIMITED	324,000	4.17	5
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	273,572	3.52	6
	SUPER COMP NO 19 PTY LTD <TACOS SUPER FUND A/C>	200,000	2.57	7
	CITICORP NOMINEES PTY LIMITED	144,112	1.85	8
	KENEX KNOWLEDGE SYSTEMS LIMITED	130,443	1.68	9
	SCINTILLA STRATEGIC INVESTMENTS LTD	107,223	1.38	10
	SAM GOULOPOULOS PTY LTD <S GOULOPOULOS F/SUPER A/C>	99,420	1.28	11
	MISTY GRANGE PTY LTD <BJ & LA WINSOR S/F PEN A/C>	96,456	1.24	12
	MR EUGENE STEPHEN ILIESCU	94,445	1.22	13
	MR CHRISTOPHER WILLIAM BURTT	92,961	1.20	14
	MR SHANE GONINON & MRS MARI GONINON <SHANE GONINON FAM S/F A/C>	68,022	0.88	15
	KENEX KNOWLEDGE SYSTEMS LTD	66,928	0.86	16
	TOLTEC HOLDINGS PTY LTD	66,667	0.86	17
	MRS JENNIFER MARGARET ILIESCU	64,318	0.83	18
	MR EUGENE STEPHEN ILIESCU & MRS JENNIFER MARGARET ILIESCU <ES & JM ILIESCU S/FUND A/C>	59,444	0.76	19

MISTY GRANGE PTY LTD

59,256

0.76

20

CRB/COMPUTERSHARE INVESTOR SERVICES PTY LTD \*\*\*  
AUZEX RESOURCES LIMITED/AZX

T O P 2 0 H O L D E R S \*\*\*  
RUN NUMBER 1309 30/08/2010

(RSP520:11.14:300810)  
PAGE : 2

CLASS: OP7/LISTED OPTIONS EPIRY 13/02/12  
HOLDER NO NAME AND ADDRESS

UNITS % I/C RANK

<BJ&LA WINSOR S/F PENS A/C>

\*\*\* REPORT TOTAL \*\*\*  
\*\*\* REMAINDER \*\*\*  
\*\*\* GRAND TOTAL \*\*\*

5,014,027 64.52  
2,756,670 35.48  
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7,770,697 100.00  
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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 363  
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\*\*\*\*\* NUMBER OF PAGES WRITTEN = 2 \*\*\*\*\* END OF REPORT \*\*\*\*\* NUMBER OF LINES WRITTEN = 49 \*\*\*\*\*  
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	1	1001	5001	10001	100001
* TOTAL *					
	to	to	to	to	to
OP7	1000	5000	10000	100000	(MAX)
	/LISTED OPTIONS EPIRY 13/02/12				
Holders					
121	Issuer	20	50	14	35
242	Chess	57	85	35	57
363	Total	77	135	49	92
Units					
2172354	Issuer	9814	137193	104302	1147155
5598343	Chess	22226	210007	265337	1628553
7770697	Total	32040	347200	369639	2775708

TOTAL HOLDERS FOR CLASSES SELECTED 363

TOTAL UNITS " " " 7770697  
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