

**The Bank of East Asia Ltd.  
Hong Kong**

Date: 17<sup>th</sup> December 2012

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To: Australian Stock Exchange (ASX)  
Attn. The Manager, Company Announcements Office  
Fax 61293470005 / 00261297780999

Total (5) Pages

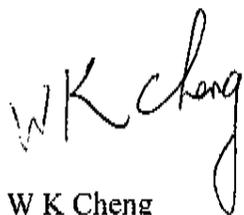
From: Bank of East Asia Ltd  
Settlement Operations Department  
Investment Operations Team  
W K Cheng

Subject: Notice of change of interests of substantial holder

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In Compliance with the Australian Corporation Act, we fax to you herewith the Form 604 for your processing. Original letter and related document will be mailed to you today. In case of any question, please don't hesitate to contact the undersign.

Thanks



W K Cheng  
Bank of East Asia Ltd  
Settlement Operations Department

35/F BEA Tower  
Millennium City 5  
418 Kwun Tong Road, Kowloon  
Hong Kong

Phone : 852 36083799  
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17<sup>th</sup> December, 2012

Australian Stock Exchange (ASX)  
Exchange Centre,  
20 Bridge Street,  
Sydney, NSW 2000,  
Australia.  
Attn: The Manager  
Company Announcements Office

Dear Sirs,

Subject : Notice of Change of Interests of Substantial Holder

This confirms to our fax of 17<sup>th</sup> December, 2012 for our dispatch of the Notice of Change of Interests of Substantial Holder (Form 604) in accordance with the Substantial Shareholding Provisions of the Australian Corporations Act.

We enclose herewith the original Form 604 which we have completed and signed for your processing and record purpose.

Kindly acknowledge your receipt of the enclosure by signing and returning the duplicate of this letter to us.

Should you have any queries, please do not hesitate to contact us.

Yours faithfully,

For and on behalf of  
The Bank Of East Asia Ltd

Handwritten signature of Mok Shun Hang, Henry.

Mok Shun Hang, Henry  
Manager  
Settlement Operations Department

Handwritten signature of Cheng Wing Kee.

Cheng Wing Kee  
Manager

**Form 604**

Corporations Law  
Section 671B

**Notice of change of interests of substantial holder**

**To. Company Name/Scheme** BIODIEM LIMITED

**ACN/ARSN**

**1. Details of substantial holder(s)**

**Name** THE BANK OF EAST ASIA, LIMITED, 35/F BEA TOWER MILLENNIUM CITY 5  
**ACN/ARSN (if applicable)** 418 KWUN TONG ROAD KWUN TONG, KOWLOON HONG KONG

There was a change in the interests of the substantial holder on 31/03/2011  
The previous notice was given to the company on 13/12/2012  
The previous notice was dated 13/12/2012

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FULLY PAID STAPLED FPS*	26,228,457	25.8463%	39,342,686	27.6855%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		REFER TO ATTACHED SHEET			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
LI KWOK FO DAVID	LI KWOK FO DAVID	LI KWOK FO DAVID		39,342,686 FPS	39,342,686

**5. Changes in association:**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LI KWOK PO DAVID	16/F, BEA BUILDING 10 DES VOEUX ROAD, CENTRAL, HONG KONG.

**Signature**

print name MOK SHUN HANG, HENRY, CHENG WING KEE capacity MANAGER / MANAGER

sign here FOR AND ON BEHALF OF  
THE BANK OF EAST ASIA, LTD.

date 17 DEC 2012

(HEAD OFFICE HONGKONG)

AUTHORISED SIGNATURES  
DIRECTIONS

- 1063
- 2421
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Law.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.
  - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

