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ASX Announcement

Confirmation of Delisting from ASX

Melbourne, 28 October 2013:

On 30 August 2013, BioDiem Ltd (ASX: BDM) ("the Company") announced to the market that it had received in-principle agreement from the Australian Securities Exchange ("ASX") to delist from ASX subject to the approval of its shareholders and indicated that the date of delisting would be 9 November 2013. Approval was received from shareholders at the Annual General Meeting held on 8 October 2013 and the Company has now sought the formal approval of ASX to delist on 15 November 2013.

Under the delisting process, the Company's listed securities (BDM and BDMO) will be suspended from trading on ASX one week prior to its removal from the official list.

IMPORTANT DATES:

8 November 2013	Suspension Date – effective date of suspension of trading of BioDiem securities BDM and BDMO on ASX.
15 November 2013	Delisting Date – effective date of removal of BioDiem from the official list of ASX.

For further information, please contact:

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