



26 August 2013

Company Announcements Office
Australian Stock Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

FIRST TRANCHE FUNDING RECEIVED

As agreed with the Company and HK Rare Earth Sdn Bhd an Appendix 3B has been lodged to list the first tranche of 19 million shares as detailed in the Market Release dated 6 August 2013.

Funds are in the bank and cleared.

Yours sincerely

A handwritten signature in black ink, appearing to read "M K Smartt", written over a horizontal line.

M K Smartt
Company Secretary

CROSSLAND STRATEGIC METALS LIMITED

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