



28 February 2012

ASX Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Via : Facsimilie 08 9221 2020

Attention : Mauro Piccini

Trading Halt Request

The Directors of Credo Resources Ltd (ASX : CRQ) hereby request a trading halt of the Company's securities.

The trading halt is requested until announcement is made to the market with respect to a capital raising and is expected to made before the opening of trading on 1 March 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Lloyd Flint
Company Secretary