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**ASX Code: HEG  
HEGOA**

**5 December 2006**

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### **PLACEMENT**

The Directors of Hill End Gold Limited (**'the Company'**) are pleased to announce a placement of 8,400,000 ordinary fully paid shares at 11 cents per share and 4,200,000 options exercisable at 15 cents per share, expiring 31 May 2007 from sophisticated investors. The placement was approved at the Company's Annual General Meeting held 27 October 2006.

#### **Notice pursuant to section 708A of the Corporations Act 2001**

In accordance with the requirements with the section 708A(5)(e) of the Corporations Act 2001 (**'the Act'**)

- 1 The Company issued the placement Shares and Options without disclosure to investors under Part 6D.2 of the Act.
- 2 As at the date of this notice:
  - 2.1 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - 2.2 the Company has complied with section 674 of the Act; and
  - 2.3 there is no excluded information (as defined in section 708A (7) of the Act which is required to be disclosed by the Company.

Dated 5 December 2006

Kevin Lynn  
Company Secretary

**For further information: Philip Bruce 0412 409 555**