

MARKET RELEASE

22 June 2009

Hill End Gold Limited

TRADING HALT

The securities of Hill End Gold Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 24 June 2009 or when the announcement is released to the market.

Security Code: HEG

Lux Wigneswaran Adviser, Issuers (Sydney)



22 June 2009

The Manager Company Announcements Office Australian Stock Exchange 20 Bridge Street SYDNEY NSW 2000

Request for trading halt – HEG, HEGOB

As required under ASX Listing Rule 17.1, we request a trading halt in the ASX listed securities in Hill End Gold Limited, namely HEG fully paid shares and HEGOB options.

The reason for this trading halt is for the company to finalise a funding arrangement for the company.

We require that the trading halt is from before the market opens today, 22 June 2009, until the market closes on 23 June 2009 or we make an announcement to the ASX, whichever is the earlier.

We do not know of any reason why this trading halt should not be granted.

Please advise if there is any further information you require.

Yours faithfully

Philip Bruce Managing Director

For further information: Philip Bruce 0412 409 555