

ACN 072 692 365

23 September 2009

The Manager Company Announcements Office Australian Stock Exchange 20 Bridge Street SYDNEY NSW 2000

Request for trading halt – HEG, HEGOB

As required under ASX Listing Rule 17.1, we request a trading halt in the ASX listed securities in Hill End Gold Limited, namely HEG fully paid shares and HEGOB options.

We require an immediate trading halt pending an announcement to the ASX of a funding initiative.

We do not know of any reason why this trading halt should not be granted.

Please advise if there is any further information you require.

Yours faithfully

Philip Bruce

Managing Director

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MARKET RELEASE

23 September 2009

Hill End Gold Limited

TRADING HALT

The securities of Hill End Gold Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 25 September 2009 or when the announcement is released to the market.

Security Codes: HEG

HEGOB

Joel Farina
Senior Adviser, Issuers (Sydney)