

Website: www.hillendgold.com.au
Email: pfbruce@bigpond.com

4 June 2008

Australian Stock Exchange Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Attention: Ben Wacher

Dear Ben,

## **TRADING HALT**

Security Code: HEG

Hill End Gold Limited ('the Company') requests a trading halt on its securities until the earlier of an announcement of a partially underwritten non-renounceable rights issue of one (1) Option for every five (5) Shares held by Shareholders or Friday 6 June 2007.

The Company is not aware of any reason why the trading halt should not be granted by the ASX. The Company is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Yours faithfully

Kevin Lynn Company Secretary

Mine and Administration C/o Hill End Post Office Hill End NSW 2850 Phone 02 63378319 Fax 02 63378133 Exploration Bowen Street Hill End NSW 2850 Phone 02 63378343 Fax 02 63378345 Sydney Suite 1310, 3 Spring Street Sydney NSW 2000 Phone 02 82494416 Fax 02 82494919 Registered Office P O Box 92 Earlville QLD 4870 Phone 07 4033 1805 Fax 07 4033 6415