

4 June 2008

Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Attention: Ben Wachter

Dear Ben,

### TRADING HALT

Security Code: HEG

Hill End Gold Limited ('the Company') requests a trading halt on its securities until the earlier of an announcement of a partially underwritten non-renounceable rights issue of one (1) Option for every five (5) Shares held by Shareholders or Friday 6 June 2007.

The Company is not aware of any reason why the trading halt should not be granted by the ASX. The Company is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Yours faithfully



Kevin Lynn  
Company Secretary