



HILL END GOLD LIMITED

ACN 072 692 365

Paxton's abundant visible gold at 671 level

22 August 2008

ASX Code : HEG, HEGO, HEOB

The 671 crosscut from the Reward Exhibition shaft has intersected abundant visible gold in the Paxton's veinset. Once this development has opened up the ore pass rise from the 640 level in the next few days, mining will commence along this ore drive and the rise will continue up to the 683 level. Face grades will be advised as they become available.

The Paxton's veinset on this level extends for 375 metres along strike and is expected to include several very high grade zones. The conservative 2007 resource estimate for the Paxton's veinset, based on surface drilling, is 23,000 tonnes at 48g/t.

Steelwork for the Reward Exhibition shaft equipping is arriving on site and assembly will commence next week.

Attribution

The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled by Mike Quayle and Philip Bruce. Mr Quayle is a Member of The Australian Institute of Geoscientists and is a full-time geological contractor for the company. Mr Bruce is Fellow of the Australasian Institute of Mining and Metallurgy. Both Mr Quayle and Mr Bruce have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (The JORC Code). Mr Quayle and Mr Bruce consent to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

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