



HILL END GOLD LIMITED

ACN 072 692 365

PLACEMENT

3 July 2009

ASX Code: HEG, HEOB

The Directors of Hill End Gold Limited (**'the Company'**) are pleased to announce the successful completion of our placement of \$2.9 million with the issue of 17,080,670 new ordinary fully paid shares at 17 cents per share. The funds raised will be applied towards an aggressive drilling program at the Company's highly prospective Hargraves BNH deposit and the extension of resources at the Reward Gold Mine at Hill End. The first assay results from the underground drilling at Reward are expected in the next few weeks and the drilling program at Hargraves will commence in July 2009.

Notice pursuant to section 708A of the Corporations Act 2001

In accordance with the requirements with the section 708A(5)(e) of the Corporations Act 2001 (**'the Act'**)

- 1 The Company issued the placement Shares without disclosure to investors under Part 6D.2 of the Act.
- 2 As at the date of this notice:
 - 2.1 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - 2.2 the Company has complied with section 674 of the Act; and
 - 2.3 there is no excluded information (as defined in section 708A (7) of the Act which is required to be disclosed by the Company.

Philip Bruce
Managing Director

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