



INVESTA
Property Group

Investa Properties Limited
ABN 54 084 407 241
Level 17, 135 King Street
Sydney NSW 2000
GPO Box 4180
Sydney NSW 2001
Tel: 02 8226 9300

17 September 2003

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam

RE: TAKEOVER OF PRINCIPAL OFFICE FUND

We wish to advise that the sale of all Investa Property Group securities under the Book Build provisions of the Offer has been completed.

The sales under the Book Build has resulted in net proceeds of \$1.9239 (per Investa security) for Foreign securityholders and of \$1.91866 for Australian securityholders.

Yours faithfully

Brian McGarry
Company Secretary

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