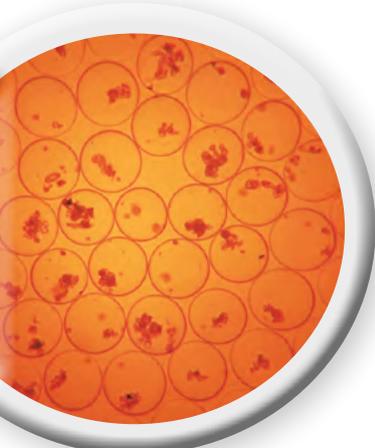


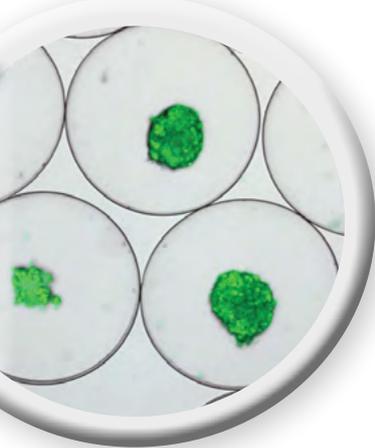


**Living Cell Technologies is an Australasian biotechnology company improving the wellbeing of people with serious diseases worldwide by discovering, developing and commercialising regenerative treatments which use naturally occurring cells to restore function.**



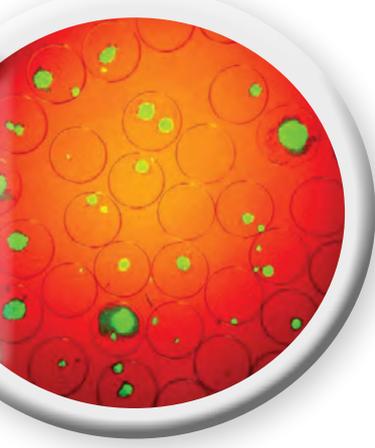
## The business

- LCT is listed on the Australian (ASX: LCT) and US (OTCQX: LVCLY) stock exchanges. The company is incorporated in Australia, with its research and development, and operations based in New Zealand.
- LCT is developing NTCELL<sup>®</sup> for the treatment of neurodegenerative diseases.



## Product pipeline and key milestones

- In June 2015 LCT completed a Phase I/IIa clinical study of NTCELL in Parkinson's disease. The study met the primary endpoint of safety. NTCELL also improved clinical features of Parkinson's in the four patients studied.
- A Phase IIb study commenced in March 2016. At 26 weeks post treatment, the trial was unblinded. It showed that NTCELL was safe and well tolerated but at this stage, did not meet the primary efficacy endpoint. Patients will be assessed again at 52 weeks post implant.
- LCT is also investigating applications for NTCELL in other neurodegenerative conditions, including Huntington's, Alzheimer's and motor neurone diseases.



## The science

- LCT's product pipeline consists of cell therapies developed from cells sourced from a unique herd of designated pathogen-free pigs bred from stock originally discovered in the remote sub-Antarctic Auckland Islands.
- LCT's proprietary technology, IMMUPEL<sup>™</sup>, coats cells with protective capsules that prevent them from being attacked by the patient's immune system. This allows the use of cell therapies without the need for co-treatment with drugs that suppress the immune system, which often have negative side effects.

## Leadership

- CEO Dr Ken Taylor joined LCT in February 2014. Prior to joining LCT he had a prestigious international career in both academia and business including many years with Roche.



## NTCELL®

- NTCELL is a cell therapy with the potential to halt disease progression in people with Parkinson's disease.
- It is estimated that more than 7 million people worldwide have Parkinson's disease.
- The global market for the current standard treatment for Parkinson's disease – dopamine replacement – is approximately A\$2 billion per annum.
- The Phase I/IIa clinical study of NTCELL showed it was safe and well tolerated.
- At 58 weeks post-implant, NTCELL reversed the progression of Parkinson's disease, as measured by validated neurological rating scales and questionnaires, by 3-4 years.
- A Phase IIb clinical study commenced in March 2016. It aims to confirm the most effective dose of NTCELL, define any placebo component of the response and further identify the initial target Parkinson's disease patient sub group. The trial was unblinded at 26 weeks post treatment. NTCELL was safe and well tolerated but at this stage, did not meet the primary efficacy endpoint. Patients will be assessed again at 52 weeks post implant.
- NTCELL has also demonstrated a powerful ability to regenerate damaged tissue and restore function in preclinical studies of other neurodegenerative diseases.



## Pericyte protective agent

- LCT has initiated a collaboration with Distinguished Professor Sir Richard Faull, Centre for Brain Research, and Professor Margaret Brimble, The University of Auckland to identify and synthesize a pericyte protective agent that may have potential therapeutic benefit in neurodegenerative diseases.
- Pericytes help sustain the blood-brain barrier and other homeostatic and haemostatic functions in the brain.
- As a result of this collaboration, LCT has filed a provisional patent for pericyte protective agents titled "PERICYTE PROTECTIVE AGENTS FOR NEUROLOGICAL DISORDERS INCLUDING NEURODEGENERATIVE DISEASES, CENTRAL NERVOUS SYSTEM DISEASES AND OTHERS".



## Further pipeline

- LCT is also doing due diligence on other product opportunities in the field of translational neuroscience.

For more information visit [www.lctglobal.com](http://www.lctglobal.com) or follow [@lctglobal](https://twitter.com/lctglobal) on Twitter.

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