



Mining Limited
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MEDUSA MINING LIMITED
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23 September 2004

The Manager
Australian Stock Exchange Limited
Level 4
20 Bridge St
Sydney, NSW.

Dear Sir/Madam,

KURNALPI PROJECT E28/465: WARDEN'S COURT DECISION UPHELD IN FAVOUR OF MEDUSA

The Company advises that the Western Australian Department of Industry and Resources (DOIR) has informed the parties to the plaint lodged against E28/465 in August 2002 that the decision by the Warden on 24 March 2004 was correct to deny the plaint, and that the matter will not be submitted to the Minister for further consideration.

FURTHER INFORMATION

For further information contact the undersigned on 618-93670601 or by email to admin@medusamining.com.au. Detailed descriptions of the Company's projects can be viewed in Medusa's Prospectus and subsequent releases on www.medusamining.com.au

Yours faithfully,

Geoff Davis.
Managing Director.

The information in the above announcement was compiled by G J Davis who is a member of the AIG with not less than 5 years experience in the relevant fields, and who consents to the report appearing in the form and context in which it appears.
