



Mining Limited  
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7 December 2004

The Manager  
Australian Stock Exchange Limited  
Level 4  
20 Bridge St  
Sydney NSW 2000

Dear Sir/Madam,

**FORTHCOMING RELEASE OF COMPANY SECURITIES**

In accordance with Listing Rule 3.10A, we wish to advise that the following securities currently held under escrow are due for release on 23 December 2004.

- 2,000,000 fully paid ordinary shares; and
- 2,000,000 options exercisable at 20 cents each, expiring on 31 January 2007.

Roy Daniel  
Company Secretary

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