



METALLICA MINERALS LIMITED

Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

ABN: 45 076 696 092

ASX RELEASE

31 MAY 2010

EXTRAORDINARY GENERAL MEETING 31 MAY 2010

RESULTS OF MEETING-ALL RESOLUTIONS APPROVED

Metallica Minerals Limited (ASX Code **MLM**), advises that all seven Resolutions put to members at the Extraordinary General Meeting ("EGM") of shareholders were all passed on a show of hands without dissent.

The resolutions put to the Meeting are set out in the Notice of Meeting attached to ASX Release dated 29 April 2010.

A schedule of proxy votes received is attached.

A handwritten signature in black ink, appearing to read "John K. Haley".

John K. Haley

Company Secretary

Metallica Minerals Limited

Office telephone: 07 3249 3000

Mobile phone: 0414 018 831



METALLICA MINERALS LIMITED

PROXY VOTE SUMMARY

EGM-31 MAY 2010

| | | RESOLUTION | RESOLUTION | RESOLUTION | RESOLUTION | RESOLUTION | RESOLUTION | RESOLUTION |
|----------------|---------------------|------------|------------|------------|------------|------------|------------|------------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| FOR | SHARES | 39,491,988 | 39,491,988 | 45,759,515 | 45,727,140 | 45,881,155 | 45,781,155 | 45,887,455 |
| | SHAREHOLDERS | 157 | 157 | 90 | 91 | 90 | 89 | 90 |
| | | | | | | | | |
| AGAINST | SHARES | 425,459 | 425,459 | 8,739,013 | 8,862,763 | 8,864,013 | 8,864,013 | 8,871,113 |
| | SHAREHOLDERS | 33 | 33 | 95 | 95 | 96 | 96 | 97 |
| | | | | | | | | |
| OPEN | SHARES | 1,630,617 | 1,630,617 | 1,563,617 | 128,936 | 1,563,977 | 1,563,977 | 1,563,977 |
| | SHAREHOLDERS | 38 | 38 | 37 | 17 | 40 | 40 | 40 |
| | | | | | | | | |
| TOTAL | SHARES | 41,548,064 | 41,548,064 | 56,012,145 | 54,718,839 | 56,309,145 | 56,209,145 | 56,322,545 |
| | SHAREHOLDERS | 228 | 228 | 222 | 203 | 226 | 225 | 227 |
| | | | | | | | | |
| ABSTAIN | SHARES | 15,130,508 | 15,130,508 | 666,427 | 559,427 | 369,427 | 469,427 | 356,027 |
| | SHAREHOLDERS | 7 | 7 | 13 | 32 | 9 | 10 | 8 |
| | | | | | | | | |
| TOTAL | SHARES | 56,678,572 | 56,678,572 | 56,678,572 | 56,678,572 | 56,678,572 | 56,678,572 | 56,678,572 |
| PROXIES | SHAREHOLDERS | 235 | 235 | 235 | 235 | 235 | 235 | 235 |

