

NOVOGEN LIMITED
(ASX: NRT)



ASX RELEASE
23 January 2014

CLEANSING NOTICE

We refer to the issue of a convertible security by Novogen Limited (**Novogen**) on 15 November 2013. Pursuant to a notice of conversion of a portion of the convertible security representing in aggregate \$400,000, Novogen issued 2,312,139 ordinary shares to Merrill Lynch (Australia) Nominees Pty Limited ACN 003 925 031 FBO Hudson Bay Master Fund Limited on 23 January 2014 (**Shares**).

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

1. Novogen issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,

Lionel Mateo
Company Secretary