

NOVOGEN LIMITED



3 November 2014

Mr Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge St, Sydney NSW 2000

By electronic lodgement

Dear Elvis,

Novogen Limited (ASX:NRT) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Novogen Limited (“**Company**”) requests a trading halt to be granted immediately pending a material announcement regarding a placement of ordinary shares (“**Placement**”).

The Company will make the offer available to sophisticated investors and professional investors via the ASX BookBuild Facility (“**BookBuild**”) and via traditional placement means with stockbrokers.

In support of the request we provide the following information:

1. The reason for the trading halt is that a placement is pending;
2. The Company considers the announcement may have a material impact on trading in the Company’s securities and as such the market should be provided time to receive and review full details of the placement;
3. The Company proposes to issue an announcement to the ASX later today providing full details of the Placement and BookBuild;
4. The Company will notify ASX when the trading halt is to end;
5. The Company is not aware of any reason why the trading halt should not be granted; and
6. The Company is not aware of any additional information it is required to disclose in relation to the request for the trading halt.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely,

Lionel Mateo

Company Secretary