

NOVOGEN LIMITED



5 November 2014

Mr Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge St, Sydney NSW 2000

By email

Dear Elvis,

Novogen Limited (ASX:NRT) – Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Novogen Limited (“**Company**”) requests a voluntary suspension to be granted immediately pending a material announcement regarding a placement of ordinary shares (“**Placement**”).

The Company has made the offer available to sophisticated investors and professional investors via the ASX BookBuild Facility (“**BookBuild**”) and via traditional placement means with stockbrokers.

The Company was granted a trading halt of its securities by ASX on Monday 3 November 2014 and issued an announcement providing full details of the Placement and BookBuild.

In support of the request we provide the following information:

1. The reason for the voluntary suspension is that a placement is pending;
2. The Company considers the announcement may have a material impact on trading in the Company’s securities and as such the market should be provided time to receive and review full details of the placement;
3. The Company will notify ASX when the voluntary suspension is to end;
4. The Company is not aware of any reason why the voluntary suspension should not be granted; and
5. The Company is not aware of any additional information it is required to disclose in relation to the request for the voluntary suspension.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely,

Lionel Mateo
Company Secretary