

**ASX RELEASE**  
18 November 2014

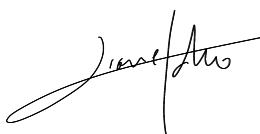
### **CLEANSING NOTICE**

We refer to the announcement regarding the issue of security by Novogen Limited (**Novogen**) following completion of the capital raise released on Wednesday 12 November 2014. Due to late clearance of some payments, the capital raise final numbers were adjusted to \$1,854,598 being 16,859,988 ordinary shares at \$0.110 per share. Each share comes with an attached 1 year unlisted option with an exercise price of \$0.125. The capital raise was conducted on the basis of Shareholders' approval to issue up to 80 million shares and up to 80 million options received on 13 August 2014.

For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

1. Novogen issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully,



Lionel Mateo  
Company Secretary