



ASX RELEASE  
19 December 2014

### Cleansing Notice

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Reference is made to the release today to the ASX relating to the placement of 14,052,810 shares to a number of US Investors. This is in addition to an issue yesterday of 32,850,000 shares. For the purposes of section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (**Corporations Act**) Novogen gives notice that:

1. Novogen issued 32,850,000 Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Novogen has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Novogen; and
  - (b) section 674 of the Corporations Act; and
3. As at the date of this notice, there is no information that is “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Novogen.

Yours faithfully

Dr Graham Kelly

Chief Executive Officer