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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



重庆市南岸区城市建设发展(集团)有限公司

Chongqing Nan'an Urban Construction & Development (Group) Co., Ltd.

(incorporated in the People's Republic of China with limited liability)

**US\$200,000,000 4.500 per cent. bonds due 2026 (the “Bonds”)
(Stock Code: 5699)**

***Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner
CICC HK Securities***

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 9 August 2016, by way of debt issues to professional investors only. The listing of the Bonds is expected to become effective on 18 August 2016.

Hong Kong, 17 August 2016

As at the date of this announcement, the directors of Chongqing Nan'an Urban Construction & Development (Group) Co., Ltd. are Ms. Yuan Guangmin, Mr. Zhao Jian and Mr. Ma Qiang.