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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHONGQING NAN'AN URBAN CONSTRUCTION & DEVELOPMENT (GROUP)
CO., LTD. (重慶市南岸區城市建設發展(集團)有限公司)**

(incorporated with limited liability in the People's Republic of China)

US\$300,000,000 5.88 per cent. bonds due 2022 (the "Bonds")

Stock code: 5488

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Industrial Securities
International**

Citigroup

BOSC International

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

Bank of China

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated December 12, 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on December 19, 2018.

Hong Kong, December 18, 2018

As at the date of this announcement, the directors of Chongqing Nan'an Urban Construction & Development (Group) Co., Ltd. (重慶市南岸區城市建設發展(集團)有限公司) are Lei Yong (雷勇), Xia Yaoqing (夏堯清), Tang Ping (唐萍), Jin Yang (靳陽), Chen Xiaoyan (陈晓琰), Tao Shaocheng (陶少成) and Li Li (李莅).