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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**新奥燃气控股有限公司  
XinAo Gas Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2688)**

*(Website: www.xinaogas.com)*

**US\$200,000,000**

**7.375 per cent. Guaranteed Notes due 2012  
Unconditionally and Irrevocably Guaranteed by  
Certain Subsidiaries of XinAo Gas Holdings Limited**

*Sole Global Coordinator and Sole Bookrunner*

**Deutsche Bank**

Application has been made to The Stock Exchange of Hong Kong Limited (the "Stock Exchange") for the listing of, and permission to deal in, US\$200,000,000 7.375 per cent. guaranteed notes due 2012 (the "Notes") unconditionally and irrevocably guaranteed by certain subsidiaries of XinAo Gas Holdings Limited (the "Company") as described in the Offering Circular dated 29 July 2005. Permission for the listing of, and dealing in, the Notes is expected to be granted by the Stock Exchange and is expected to become effective on or around 8 August 2005.

By Order of the Board  
**XINAO GAS HOLDINGS LIMITED**  
**CHENG Chak Ngok**

*Executive Director and Company Secretary*

Hong Kong, 3 August 2005

*As at the date of this announcement, the board of directors of the Company comprises of nine executive directors, namely Mr. Wang Yusuo (Chairman), Mr. Yang Yu (Chief Executive Officer), Mr. Chen Jiacheng, Mr. Zhao Jinfeng, Mr. Qiao Limin, Mr. Jin Yongsheng, Mr. Yu Jianchao, Mr. Cheung Yip Sang and Mr. Cheng Chak Ngok; one non-executive director, namely Ms. Zhao Baoju; and three independent non-executive directors, namely Mr. Wang Guangtian, Ms. Yien Yu Yu, Catherine and Mr. Kong Chung Kau.*

*Please also refer to the published version of this announcement in  
The Standard and Hong Kong Economic Times.*