

Appendix 5

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Enric Energy Equipment Holdings Limited**
安瑞科能源裝備控股有限公司

Stock code (ordinary shares) : **8289**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 October 2005

A. General

Place of incorporation	:	Cayman Islands
Date of initial listing on GEM	:	18 October, 2005
Name of Sponsor(s)	:	China Everbright Capital Limited
Names of directors (<i>please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive</i>)	:	<i>Executive Directors:</i> Wang Yusuo Cai Hongqiu Yu Jianchao Zhao Xiaowen Zhou Kexing

Non-Executive Director:
Zhao Baoju

Independent Non-Executive Directors:
Gao Zhengping
Shou Binan
Wong Chun Ho

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : Xinao Group International Investment Limited (being interested in 234,144,000 ordinary shares in the Company, representing approximately 54.2% of the voting power at the general meetings of the Company);

Wang Yusuo (being interested in 234,144,000 ordinary shares in the Company, representing approximately 54.2% of the voting power at the general meetings of the Company);

Zhao Baoju (being interested in 234,144,000 ordinary shares in the Company, representing approximately 54.2% of the voting power at the general meetings of the Company);

Investec Bank (UK) Limited (being interested in 51,840,000 ordinary shares of the Company, representing 12.0% of the voting power at the general meetings of the Company).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st December

Registered address : Century Yard
Cricket Square
Hutchins Drive
P O Box 2681 GT
George Town
Grand Cayman
British West Indies

Head office and principal place of business	:	<i>Head Office in the People's Republic of China:</i> 30 Hongrun Road Langfang Economic and Technical Development Zone Hebei Province the People's Republic of China
		<i>Principal place of business in Hong Kong:</i> Rooms 3101-03 31st Floor Tower One Lippo Centre No. 89 Queensway Hong Kong
Web-site address (if applicable)	:	www.enricgroup.com
Share registrar	:	<i>Principal share registrar and transfer office:</i> Butterfield Fund Services (Cayman) Limited
		<i>Hong Kong branch share registrar and transfer office:</i> Computershare Hong Kong Investor Services Limited
Auditors	:	KPMG

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the design, manufacture and sale of specialised gas equipment including compressors, pressure vessels and other gas equipment including gas refueling station trailers that are essential to the transportation, storage and distribution of natural gas in the gas energy industry. The Company and its subsidiaries also provide integrated business solutions to its customers in the gas energy industry.

C. Ordinary shares

Number of ordinary shares in issue	:	432,000,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

The Company has granted options to five executive directors, five members of the senior management and two employees of the Company to subscribe for an aggregate of 13,800,000 ordinary shares in the Company.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wang Yusuo

Cai Hongqiu

Yu Jianchao

Zhao Xiaowen

Zhou Kexing

Zhao Baoju

Gao Zhengping

Shou Binan

Wong Chun Ho