



安瑞科能源裝備控股有限公司  
**ENRIC ENERGY EQUIPMENT HOLDINGS LIMITED**

**To: Business Editor**

**[For immediate release]**

**Enric Energy Equipment Holdings Limited**  
**Recorded Satisfactory Placing Results**

[14 October 2005, Hong Kong] – **Enric Energy Equipment Holdings Limited** (“**Enric Holdings**” or the “Group”, stock code: 8289), a leading integrated business solutions provider and specialized gas equipment manufacturer in the gas equipment industry in the PRC, is pleased to announce the results of the Placing in connection with its proposed listing on the Growth Enterprise Market (GEM) of The Stock Exchange of Hong Kong Limited (“SHEK”). The Placing Shares have been fully subscribed.

**Enric Holdings** will place a total of 133,200,000 shares (including 120,000,000 new shares and 13,200,000 shares to be placed for covering over-allocations in connection with the Placing) of HK\$0.01 each at the placing price of HK\$1.50 per share. Without taking into account of related listing expenses, the Group will raise approximately HK\$199,800,000.

China Everbright Capital Limited is the Global Coordinator, Bookrunner and Sponsor, while China Everbright Securities (HK) Limited is the Lead Manager. Dealings in Enric Holdings’ shares are expected to commence on the GEM on 18 October 2005 (Tuesday).

Commenting on the encouraging results of the Placing, **Mr. Wang Yusuo, the Chairman and Executive Director of Enric Holdings** said, “We are very pleased to witness such tremendous support from institutional investors, which has demonstrated investors’ confidence in our business, corporate development strategies and our potential for substantial growth. On behalf of **Enric Holdings**, I would like to express my warmest gratitude to our investors. We will strive to expand our business and bring remarkable return to our shareholders.”

**Mr. Cai Hongqiu, the General Manager and Executive Director of Enric Holdings** said, “We will utilize the proceeds effectively to further increase our productivity through expanding and upgrading production and related facilities and to conduct research and development on a wider variety of products. The proceeds will also fund the expansion of our sales and marketing network, application of business qualification and overseas market penetration. All these help **Enric Holdings** strengthening and enhancing its leading position in the gas equipment industry, increasing its market share and profit and polishing its brand.”

Mr. Wang is fully confident in the prospect of the industry and said, “With the oil price staying high, various energy sources will be developed, among which natural gas is likely to become the most popular one. What is more, public awareness on environmental protection and the investment of the PRC government on natural gas infrastructure have been intensifying, combined with favourable government policies and the prevalence of natural gas vehicles, the entire energy equipment market is benefited. Positioning at the budding gas equipment industry, **Enric Holdings** will grasp every business opportunity and strive to become a leading enterprise in the global energy equipment sector.”

#### **Information of the Group**

**Enric Energy Equipment Holdings Limited** is a leading integrated business solutions provider and specialized gas equipment manufacturer in the gas equipment industry in the PRC. The Group is principally engaged in the design, manufacture and sale of specialized gas equipment used in gas refueling stations and city gas distribution networks, including compressors and pressure vessels. It also provides integrated business solutions to address the transportation, storage and distribution needs of the gas energy industry in the PRC. Enric Holdings’ headquarters is located in Langfang Economic and Technical Development Zone, Hebei province, while three production plants are located in Bengbu, Anhui province, Shijiazhuang and Langfang, Hebei province, which are fully-equipped and demonstrate advanced production technologies. The Groups’ products are exported to foreign countries such as Korea, Pakistan and Brazil. Its customers range from oil & gas enterprises, city gas operators and gas refueling stations to coal enterprises, chemical industry and machinery enterprises. With its strong determination to technological enhancement and business expansion, the Group endeavors to become a splendid energy equipment enterprise over the world.

Issued by Porda International (Finance) PR Company Limited for and on behalf of  
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