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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Yango (Cayman) Investment Limited**

*(incorporated with limited liability in the Cayman Islands)*

**US\$300,000,000 6.85% Guaranteed Senior Notes due 2020 (the “Notes”)  
(Stock Code: 5414)**

**unconditionally and irrevocably guaranteed by**



### **Fujian Yango Group Co., Ltd.**

**(福建陽光集團有限公司)**

*(incorporated with limited liability in the People’s Republic of China)*

#### ***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**AMTD**

**UBS**

**China CITIC  
Bank International**

#### ***Joint Bookrunners and Joint Lead Managers***

**AMTD**

**UBS**

**China CITIC Bank  
International**

**China Minsheng  
Banking Corp., Ltd.,  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated March 28, 2017, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on April 6, 2017.

Hong Kong, April 5, 2017

*As at the date of this announcement, the directors of Yango (Cayman) Investment Limited are Mr. Hu Huanxin and Mr. Tao Hongliang and the directors of Fujian Yango Group Co., Ltd. (福建陽光集團有限公司) are Ms. Wu Jie, Ms. Lin Xueying and Mr. Lin Yihui.*