



Unity Investments Holdings Limited
合一投資控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 913)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 FEBRUARY 2005

The Directors are pleased to announce that the resolutions approving the increase in authorised share capital, Capital Reorganisation and refreshment of the share option mandate limit were duly passed at the Extraordinary General Meeting held on 28 February 2005.

Reference is made to the circular of Unity Investments Holdings Limited 合一投資控股有限公司 (the “**Company**”) dated 31 January 2005 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Directors are pleased to announce that the resolutions approving the increase in authorised share capital, Capital Reorganisation and refreshment of the share option mandate limit were duly passed by show of hands at the Extraordinary General Meeting. The Directors further announce that all Shareholders present in the Extraordinary General Meeting had voted for the special resolution to approve the Capital Reorganisation.

As at the date of the Extraordinary General Meeting, the number of issued shares of the Company was 399,998,005 Shares and all Shareholders were entitled to attend and vote for or against all resolutions proposed at the Extraordinary General Meeting.

As at the date of this announcement, the executive Directors are Au Shuk Yee, Sue, Kitchell, Osman Bin and Pang Shuen Wai, Nichols and the independent non-executive Directors are Lam Ping Cheung, Wong Ying Seung, Asiong, Chung Kong Fei, Stephen and Tsang Wing Ki.

By Order of the Board of
UNITY INVESTMENTS HOLDINGS LIMITED
合一投資控股有限公司
Pang Shuen Wai, Nichols
Executive Director

Hong Kong, 28 February 2005