



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

CHANGE OF AUDITORS

The Board is pleased to announce that it will propose to appoint Messrs. Moores Rowland Mazars, Certified Public Accountants, as the auditors of the Company.

The Board of Directors of UNITY INVESTMENTS HOLDINGS LIMITED (the “Company”) hereby announce that PricewaterhouseCoopers, Certified Public Accounts (“PwC”) will retire in the forthcoming annual general meeting.

The Board is pleased to announce that it will propose to appoint Messrs. Moores Rowland Mazars, Certified Public Accountants, as the auditors of the Company to fill the vacancy occasioned by the retirement of PwC. Messrs. Moores Rowland Mazars, Certified Public Accounts, will act as the Company’s auditors from the conclusion of the forthcoming annual general meeting until the next annual general meeting.

The reason for change of auditors is that PwC has proposed a higher fee to cover its cost, which is not in line with the Company’s policy to control its expenses.

By order of the Board
Unity Investments Holdings Limited
Pang Shuen Wai, Nichols
Executive Director

Hong Kong, 22nd April, 2005

As at the date of this announcement, the executive directors are Ms. Au Shuk Yee, Sue, Mr. Kitchell, Osman Bin and Dr. Pang Shuen Wai, Nichols; and independent non-executive directors are Mr. Lam Ping Cheung, Mr. Wong Ying Seung, Asiong, Mr. Chung Kong Fei, Stephen and Mr. Tsang Wing Ki.