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Unity Investments Holdings Limited

合一投資控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

ANNOUNCEMENT

On 7 September 2005, the Company was served with an Originating Summons issued by an alleged minority shareholder, who claimed to own about 1% of the Company's issued shares, applying for an injunction preventing the Company's shareholders from voting, at an extraordinary general meeting of the Company to be held on 13 September 2005 in respect of a proposed rights issue.

The directors of the Company consider that the Application is misconceived, frivolous, totally groundless and that the allegations made in support of the Application are without merit. The Company has sought legal advice in respect of the Application and resolved to oppose the same vigorously. The Application is fixed to be heard on 9 September 2005 at 10:00 a.m. and the Company will issue a further announcement as regards the outcome of the hearing. In compliance with Rule 13.09 of the Listing Rules, the Company wishes to inform the public of the Application.

Shareholders of the Company are advised to exercise extreme caution when dealing in the shares of the Company.

The Company received on 7 September 2005 an Originating Summons issued on 6th September 2005 under action number HCMP 1885 of 2005 by Mr. Leung Alfred Cheukwah ("Mr. Leung"), allegedly a minority shareholder of the Company. The Originating Summons seeks, among other things, a temporary injunction preventing the Company's shareholders from voting at an extraordinary general meeting of the Company to be held on 13 September 2005 in respect of a proposed rights issue ("the Application").

The directors of the Company (the "Directors") consider that the Application is misconceived, frivolous, totally groundless and that the allegations set out in the Affirmation made by Mr. Leung in support of the Application are groundless and without merit. The Company has sought legal advice in respect of the Application and resolved to oppose the same vigorously. The Application is fixed to be heard on 9 September 2005 at 10:00 a.m. and the Company will issue a further announcement as regards the outcome of the hearing.

As the opposition to the Injunction may or may not be successful, shareholders of the Company are advised to exercise extreme caution when dealing in the shares of the Company.

Save as disclosed above, the Directors are not aware of any other lawsuits, claims or litigation of material importance against the Company, and are not aware of any other matters discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which are or may be of a price-sensitive nature.

As at the date of this announcement, the executive directors of the Company are Ms. Au Shuk Yee Sue, Mr. Kitchell Osman Bin and Dr. Pang Shuen Wai Nichols. The independent non-executive directors of the Company are Mr. Lam Ping Cheung, Mr. Wong Ying Seung Asiong, Mr. Chung Kong Fei Stephen and Mr. Tsang Wing Ki.

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
Pang Shuen Wai, Nichols
Chairman

Hong Kong, 7 September 2005