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Unity Investments Holdings Limited

合一投資控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

ANNOUNCEMENT

The Company noted the decrease in the trading price of the shares of the Company on 9 September 2005 and wishes to state that the Company is not aware of any reasons for such decrease, save as disclosed in this announcement and the announcement of the Company dated 26 July 2005 in respect of (1) proposed share consolidation; (2) change of board lot size; (3) proposed rights issue; (4) amendments to the Articles; and (5) appointment of Chairman and Chief Executive Officer.

Reference is also made to the announcement of the Company dated 7 September 2005.

The Board wishes to announce that the application from a minority shareholder for an interlocutory injunction preventing the Company's shareholders from voting at an extraordinary general meeting of the Company to be held on 13 September 2005 in respect of a proposed rights issue was dismissed with costs to the Company. Following the result of the hearing, the extraordinary general meeting of the Company will be held per schedule on 13 September 2005.

The Company makes this announcement pursuant to Rule 13.09 of the Listing Rules.

The Company noted the decrease in the trading price of the shares of the Company on 9 September 2005 and wishes to state that the Company is not aware of any reasons for such decrease, save as disclosed in this announcement and the announcement of the Company dated 26 July 2005 in respect of (1) proposed share consolidation; (2) change of board lot size; (3) proposed rights issue; (4) amendments to the Articles; and (5) appointment of Chairman and Chief Executive Officer.

Reference is also made to the announcement of the Company dated 7 September 2005.

The board of directors of the Company (the "Board") wishes to announce that at the hearing held on 9 September 2005 at the High Court, the application (the "Application") under action number HCMP 1885 of 2005 by Mr. Leung Alfred Cheukwah, allegedly a minority shareholder of the Company, for an interlocutory injunction preventing the Company's shareholders from voting at an extraordinary general meeting of the Company to be held on 13 September 2005 in respect of a proposed rights issue was dismissed with costs to the Company.

Following the result of the hearing, the extraordinary general meeting of the Company will be held per schedule on 13 September 2005.

Save as disclosed above, the Company is not aware of any other negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, nor is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

As at the date of this announcement, the executive directors of the Company are Ms. Au Shuk Yee Sue, Mr. Kitchell Osman Bin and Dr. Pang Shuen Wai Nichols. The independent non-executive directors of the Company are Mr. Lam Ping Cheung, Mr. Wong Ying Seung Asiong, Mr. Chung Kong Fei Stephen and Mr. Tsang Wing Ki.

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
PANG Shuen Wai, Nichols
Chairman

Hong Kong, 9 September 2005