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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

**REVISED TIMETABLE FOR THE RIGHTS ISSUE  
AND  
DESPATCH OF SUPPLEMENTAL CIRCULAR IN RELATION TO THE RIGHTS ISSUE**

Reference is made to the announcement of Company dated 13 September 2005 in relation to the results of the EGM and the circular issued by the Company dated 18 August 2005 in relation to, amongst other things, the Share Consolidation, the Rights Issue and the amendments to the Articles of Association of the Company.

The Board announces that, after careful consideration and with the entering into of a supplemental agreement to the Underwriting Agreement between the Company and the Underwriter on 16 September 2005, the expected timetable for the implementation of the Rights Issue will be revised as set out in this announcement. A supplemental circular in relation to the Rights Issue together with the notice to convene the October EGM at which the resolution regarding the Rights Issue will be put forward to the Shareholders for their consideration again will be despatched to the Shareholders on 21 September 2005.

**Shareholders are advised to exercise caution in dealing with the Company's shares as the Rights Issue may or may not proceed.**

Reference is made to the announcement of Company dated 13 September 2005 in relation to the results of the EGM and the circular issued by the Company dated 18 August 2005 ("Circular") in relation to, amongst other things, the Share Consolidation, the Rights Issue and the amendments to the Articles of Association of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context states otherwise.

## Revised timetable for the Rights Issue

The Board announces that, after careful consideration and with the entering into of a supplemental agreement to the Underwriting Agreement between the Company and the Underwriter on 16 September 2005, the expected timetable for the implementation of the Rights Issue will be revised as follows:

2005

|   |                                       |
|---|---------------------------------------|
| Record Date   | Tuesday, 13 September                 |
| Latest time for return of proxy form of October EGM<br>(not less than 48 hours)         | 8:45 a.m., Wednesday, 5 October       |
| Expected date of the October EGM  | 8:45 a.m., Friday, 7 October          |
| Prospectus Documents to be posted   | Monday, 10 October                    |
| First day of dealings in nil-paid Rights Shares   | Thursday, 13 October                  |
| Latest time for splitting of nil-paid Rights Shares                                     | 4:00 p.m., Monday, 17 October         |
| Last day of dealings in nil-paid Rights Shares  | Thursday, 20 October                  |
| Latest time for payment for the acceptance of Rights Shares                             | 4:00 p.m., Tuesday, 25 October        |
| Rights Issue expected become unconditional  | After 4:00 p.m., Thursday, 27 October |
| Announcement of results of acceptance and<br>excess applications of the Rights Issue    | Friday, 28 October                    |
| Despatch of refund cheques for wholly<br>and partially unsuccessful excess applications | Monday, 31 October                    |
| Despatch of certificates for fully-paid Rights Shares                                   | Monday, 31 October                    |
| First day of dealings in fully-paid Rights Shares                                       | Tuesday, 1 November                   |

*All times in this announcement refer to Hong Kong times.*

## Despatch of the supplemental circular in relation to the Rights Issue

A supplemental circular in relation to the Rights Issue together with the notice to convene another extraordinary general meeting of the Company (the "October EGM") at which the resolution regarding the Rights Issue will be put forward to the Shareholders for their consideration again will be despatched to the Shareholders on 21 September 2005.

It should be noted that the Shares have been dealt in on an ex-rights basis from Tuesday, 6 September 2005. Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 13 October 2005 to Thursday, 20 October 2005 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Any dealing in the Consolidated Shares or nil-paid Rights Shares during the period from Thursday, 13 October 2005 to Thursday, 20 October 2005 will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

**Shareholders are advised to exercise caution in dealing with the Company's shares as the Rights Issue may or may not proceed.**

## **General**

*As at the date of this announcement, the executive directors of the Company are Dr. Pang Shuen Wai, Nichols, Ms. Au Shuk Yee, Sue and Mr. Kitchell, Osman Bin. The independent non-executive directors of the Company are Mr. Lam Ping Cheung, Mr. Wong Ying Seung, Asiong, Mr. Chung Kong Fei, Stephen and Mr. Tsang Wing Ki.*

By Order of the Board  
**UNITY INVESTMENTS HOLDINGS LIMITED**  
合一投資控股有限公司  
**PANG Shuen Wai, Nichols**  
*Chairman*

Hong Kong, 16 September 2005