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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

**RESULTS OF EXTRAORDINARY GENERAL MEETING
AND
DESPATCH OF PROSPECTUS DOCUMENTS**

At the October EGM held on 7 October 2005, the ordinary resolution to approve the Rights Issue was duly passed by the Shareholders by way of a poll.

The Prospectus Documents for the Rights Issue are expected to be despatched to the Qualifying Shareholders on 10 October 2005.

Reference is made to (i) the circular issued by the Company dated 18 August 2005 in relation to, amongst other things, the Share Consolidation and the Rights Issue; and (ii) the supplemental circular issued by the Company dated 21 September 2005 (“Supplemental Circular”) in relation to the Rights Issue. Terms defined in the Supplemental Circular shall have the same meanings when used herein, unless the context requires otherwise.

Results of the October EGM

The Directors wish to announce that at the October EGM held on 7 October 2005, the ordinary resolution (the “Ordinary Resolution”) to approve the Rights Issue was duly passed by the Shareholders (whose names appeared on the register of members of the Company on the Record Date and who were entitled to attend and vote at the September EGM) by way of a poll. In accordance with the Listing Rules, no Shareholders is required to abstain from voting on the Ordinary Resolution at the October EGM.

The results of the voting on the Ordinary Resolution taken on a poll at the October EGM were as follows:-

Resolution proposed at the October EGM	FOR <i>Votes (%)</i>	AGAINST <i>Votes (%)</i>	Total number of votes
Resolution to approve the Rights Issue	205,950,000 (84.62%)	37,422,000 (15.38%)	243,372,000

As at the date of the October EGM, the number of issued shares of the Company was 52,787,600 Consolidated Shares of HK\$0.10 each (equivalent to 527,876,005 Shares of HK\$0.01 each before the Share Consolidation and which were applicable to the voting at the October EGM). As referred to in the Supplemental Circular, to the best of the knowledge of the Directors, (i) the Company did not have any controlling Shareholder (as defined in the Listing Rules); (ii) none of the Directors and their respective associates had any interest in the share capital of the Company; (iii) no Shareholder had a material interest different from others taking into account the nature of the Rights Issue; and (iv) the Underwriter

and sub-underwriters and their respective associates had no interests in the share capital of the Company. Accordingly, no Shareholders was only allowed to vote against the Ordinary Resolution and required to abstain from voting in favour of the same under the Listing Rules. As a result, Shareholders holding a total of 527,876,005 Shares were entitled to attend and vote for or against the Ordinary Resolution at the October EGM.

As more than 50% of the votes cast at the October EGM were in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the October EGM.

The branch share registrar of the Company in Hong Kong, Tengis Limited of Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, acted as the scrutineer for the purpose of ascertaining the number of votes at the October EGM.

Despatch of the Rights Issue Prospectus Documents

The Prospectus Documents for the Rights Issue are expected to be despatched to the Qualifying Shareholders on 10 October 2005.

Latest time for Acceptance

The latest time for acceptance and payment for the Rights Shares is 4:00 p.m. on Tuesday, 25 October 2005.

General

Dealings in the Rights Shares in their nil-paid form are expected to take place from Thursday, 13 October 2005 to Thursday, 20 October 2005 (both dates inclusive) whilst the conditions of the Rights Issue remain unfulfilled. Any Shareholders or other persons dealing in the Consolidated Shares up to the date on which all the conditions of the Rights Issue to be fulfilled (which is expected to be on Thursday, 27 October 2005), or in the Rights Shares in their nil-paid form during the period from Thursday, 13 October 2005 to Thursday, 20 October 2005, being the first and the last day of dealings in the nil-paid Rights Shares respectively (both dates inclusive), will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating selling or purchasing Consolidated Shares and/or Rights Shares in their nil-paid form during such periods who are in any doubt about their position are recommended to consult their professional advisers.

As at the date of this announcement, the Board comprises Mr. Pang Shuen Wai, Nichols, Ms. Au Shuk Yee, Sue and Mr. Kitchell, Osman Bin as executive Directors and Mr. Lam Ping Cheung, Mr. Wong Ying Seung, Asiong, Mr. Chung Kong Fei, Stephen and Mr. Tsang Wing Ki as independent non-executive Directors.

By Order of the Board of
UNITY INVESTMENTS HOLDINGS LIMITED
合一投資控股有限公司
Pang Shuen Wai, Nichols
Chairman

Hong Kong, 7 October 2005