



**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 913)**

**HK\$20,000,000 5 PER CENT  
CONVERTIBLE NOTES DUE 2010  
ANNOUNCEMENT**

Reference is made to the Company's circular dated 14th June 2005 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The information set out below is required to be confirmed by the Directors pursuant to the Listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the exercise of the conversion rights attaching to the Convertible Notes (the "CN").

The Directors report that three holders of the CN, holding at an aggregate principal amount of HK\$5,900,000, representing 29.5% of the aggregate principal, gave notices to the Company to convert the CN at the conversion price of HK\$0.1364 each on 3rd and 4th November 2005 respectively pursuant to the terms and conditions stipulated in the CN (the "Conversion"). As a result of the Conversion, a total of 43,255,131 ordinary shares of HK\$0.10 each, representing 7.45% of the enlarged issued shares, have been allotted and duly issued and the aggregate outstanding principal amounts to HK\$14,100,000. Information regarding the total issued share capital of the Company as at 31st October 2005 and 4th November 2005 is set out below:

	<b>Issued Share Capital (HK\$)</b>	<b>Number of Shares</b>
As at 31st October 2005	58,066,360	580,663,600 at HK\$0.10
As at 4th November 2005 Upon conversion of the CN	62,391,873	623,918,731 at HK\$0.10

By Order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**Pang Shuen Wai, Nichols**  
*Chairman*

4th November 2005

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.