



# Unity Investments Holdings Limited

合一投資控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 JANUARY 2006

The Directors are pleased to announce that the ordinary resolutions approving the Placing of new shares, the refreshment of 10% general limit on the grant of options under all Share Option Schemes and the renewal of the General Mandate were duly passed at the Extraordinary General Meeting held on 26 January 2006.

References are made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 7 December 2005 and the circular of the Company dated 10 January 2006 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Directors are pleased to announce that the ordinary resolutions approving the Placing of new shares and the refreshment of the 10% general limit on the grant of options under all Share Option Schemes and the renewal of General Mandate were duly passed by poll by the Independent Shareholders and Shareholders, as the case may be, at the Extraordinary General Meeting. The Company’s branch share registrar and transfer office in Hong Kong, Tengis Limited, was appointed the scrutineer for vote-taking at the Extraordinary General Meeting.

Details of the poll results in respect of the ordinary resolutions passed are as follows:

Resolutions proposed at the Extraordinary General Meeting	Number of Shares		Total number of votes
	FOR Votes (%)	AGAINST Votes (%)	
Resolution to ratify, confirm and approve the Placing Agreement and the transactions contemplated thereunder	311,463,000 (100%)	0 (0%)	311,463,000
Resolution to approve the Refreshed Scheme Mandate Limit (as defined in the Notice of EGM)	311,463,000 (100%)	0 (0%)	311,463,000
Resolution to approve the renewal of the General Mandate	311,463,000 (100%)	0 (0%)	311,463,000

As at the date of the Extraordinary General Meeting, the Company had 727,291,163 Shares in issue. As referred to in the Circular, no Shareholder has an interest in the Placing or the proposal to refresh the share option scheme mandate limit that is different from the interest of other Shareholders, and no Shareholder or Shareholders acting as a group is entitled to exercise or control the exercise of 30% or more of the voting power at the general meeting of the Company or who is or are in a position to control the composition of the majority of the Board. In addition, no Director or chief executives of the Company had any shareholding interests in the Company. Therefore, there was no Shareholder, Director or chief executive of the Company who is required to abstain from voting on any of the resolutions passed at the Extraordinary General Meeting and all Shareholders holding a total of 727,291,163 Shares were entitled to attend and vote for or against any resolutions passed at the Extraordinary General Meeting. No Shareholders were entitled to attend and vote only against any resolutions at the Extraordinary General Meeting.

By Order of the Board of  
**UNITY INVESTMENTS HOLDINGS LIMITED**  
合一投資控股有限公司  
**Pang Shuen Wai, Nichols**  
*Chairman*

26 January 2006

*As at the date of this announcement, the Board comprises Mr. Kitchell, Osman Bin, Mr. Pang Shuen Wai, Nichols and Mr. Wong Man Hon, Frederick as executive directors and Mr. Lam Ping Cheung, Mr. Chung Kong Fei, Stephen and Mr. Tsang Wing Ki as independent non-executive directors*