



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

RESIGNATION OF DIRECTOR

The Board of Directors (the “Board”) of Unity Investments Holdings Limited (the “Company”) announces that, with effect from 26 June 2006, Mr Lam Ping Cheung, Andrew, due to his personal reasons, resigned as Independent Non-executive Director of the Company and member of both the Audit Committee and the Remuneration Committee of the Company.

Mr Lam has confirmed that there is no disagreement in all aspects with the Company and there are no matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Board would like to extend its appreciation to Mr Lam for the valuable contributions to the Company during the tenure of services.

Following the resignation of Mr Lam as Independent Non-executive Director of the Company, the Company will temporarily have only two Independent Non-executive Directors and will temporarily not be compliant with Rule 3.10(1) and (2) of the Listing Rules. The Company is in the process of identifying a suitable replacement to serve as Independent Non-executive Director of the Company and an appointment will be made and announced as soon as practicable (and in any event not later than the three month period stipulated by Rule 3.11 of the Listing Rules), in order to ensure compliance by the Company with Rule 3.10 of the Listing Rules.

By order of the Board

Kitchell, Osman Bin

Executive Director & Chief Executive Officer

Hong Kong, 26 June 2006

As at the date of this announcement, the Executive Directors of the Company are Mr KITCHELL Osman Bin and Mr CHUNG Wilson; the Non-executive Director of the Company is Mr WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr CHUNG Kong Fei, Stephen and Mr TSANG Wing Ki.