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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

ANNOUNCEMENT

Unity Investments Holdings Limited (the “Company”) clarifies that after rechecking the calculations in respect of the loss per share of the Group for the year ended 31 December 2005, the Company has identified that the loss per share for the year ended 31 December 2005 should have been HK6.78 cents (calculated by dividing net loss for the period of HK\$44,513,118 by the weighted average number of issued Shares of the Company of 656,788,404 Shares) (2004 comparative: HK5.20 cents (calculated by dividing net loss for the period of HK\$16,810,024 by the weighted average number of issued Shares of the Company of 323,513,555 Shares)), instead of HK7.64 cents (calculated by dividing net loss for the period of HK\$44,513,118 by the weighted average number of issued Shares of the Company of 582,963,638 Shares) (2004 comparative: HK7.19 cents (calculated by dividing net loss for the period of HK\$16,810,024 by the weighted average number of issued Shares of the Company of 233,651,275 Shares)). The overstatement of the loss per share for the year ended 31 December 2005 was caused by an arithmetic error in the calculation of the weighted average number of shares. Adjustment to the 2004 comparative has also found to be necessary in order to reflect the events that occurred during the year ended 31 December 2005. The above clarified figures have been reviewed by the Company’s auditors. The overstatements were caused by inadvertent oversight. The Company will assign greater management resources to assist with the checking of the financial results or financial information of the Company. The Company confirms that no adjustments are required to be made to the Basic Loss per Share and the Diluted Loss per Share in the unaudited 2005 interim report.

By order of the Board of
Unity Investments Holdings Limited
KITCHELL Osman Bin
Executive Director & Chief Executive Officer

Hong Kong, 25 July 2006

As at the date of this announcement, the Executive Directors of the Company are Mr CHUNG Wilson (*Chairman*) and Mr KITCHELL Osman Bin (*Chief Executive Officer*); the Non-executive Director of the Company is Mr WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr CHUNG Kong Fei, Stephen, Mr TSANG Wing Ki and Mr CHEN Wei Hwa, Henri.