



Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 913)

SUBSCRIPTION OF NEW SHARES — COPPER MINE

Reference is made to the announcement of the Company dated 30th June, 2006. The Company wishes to announce that the conditions precedent to the Share Subscription Agreement were not fulfilled on 6th November, 2006.

Reference is made to the Company's announcement dated 30th June, 2006 ("June Announcement"). Terms used in this Announcement shall have the same meanings as ascribed thereto in the June Announcement.

The Company wishes to announce that the Company has received on 6th November, 2006 a written request dated 3rd November, 2006 from PRC Copper Mine to extend the date for fulfilment of the conditions in the Share Subscription Agreement from 6th November, 2006 to 15th December, 2006 on the basis that the mining licence (採礦証) has not been issued.

The Company has instructed its lawyers in the PRC to issue a letter to PRC Copper Mine stating, inter alia, that Ample Spring will not agree to any extension time for fulfilment of the conditions to the Share Subscription Agreement but for goodwill purpose would grant further time to PRC Copper Mine until 15th December, 2006 to satisfy the conditions, without prejudice to Ample Spring's rights to take legal action against PRC Copper Mine for any breaches of the Agreement.

By order of the Board of
Unity Investments Holdings Limited
KITCHELL, Osman Bin
Chief Executive Officer and Executive Director

Hong Kong, 9th November, 2006

As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; the Non-executive Director of the Company is Mr. WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.