



美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

EXTENSION OF THE OFFER PERIOD IN RESPECT OF THE FULLCHAMP SHARE OFFER

In connection with the Fullchamp Share Offer, details of which have been contained in the Company's announcements dated 26 May 2006 and 30 June 2006 and the circular dated 12 June 2006, the Company announces that the offer period in respect of the Fullchamp Share Offer be extended to 29 September 2006.

According to the directors of Fullchamp, the subscription results of the Fullchamp Share Offer has not be satisfactory as at the date of this announcement and in light of the current situation, the Fullchamp Board has decided to extend the offer period of the Fullchamp Share Offer to 29 September 2006. As previously disclosed in the Circular, the Fullchamp Board were of the view the Fullchamp Share Offer will improve the financial structure of Fullchamp and they continue to hold the same view as at the date of this announcement.

As at the date of this announcement, the Directors continue to hold the view that the Company's non-participation of the Fullchamp Share Offer, the possible issuance of Fullchamp Offer Shares to Taiwan Mayer and the New Aluminum Alloy Supply Agreement are in the interests of the Company and the Shareholders as a whole.

Reference is made to the Company's the Company's announcements dated 26 May 2006 and 30 June 2006 and the circular dated 12 June 2006 (the "Circular"). Unless the context otherwise requires, the terms used in this announcement shall have the same respective meanings as in the Company's announcements dated 26 May 2006 and 30 June 2006 and the Circular.

On 25 May 2006, the board of directors of Fullchamp, a non-wholly owned subsidiary of the Company, approved a proposal to issue new Fullchamp Shares to existing shareholders of Fullchamp in proportion to their respective interest and its employee(s). As at the date of this announcement, the Company, through Sunbeam, held 16,560,000 Fullchamp Shares, representing approximately 51.83% of the total issued share capital of Fullchamp. The Company intended not to subscribe for any share in the Fullchamp Share Offer, it results that the Company's equity interest in Fullchamp will be decreased from approximately 51.83% to 39.48% upon the completion of the Fullchamp Share Offer.

As disclosed in the announcement of the Company dated 30 June 2006, the ordinary resolutions as set out in the notice of the EGM dated 12 June 2006 in relation to the possible connected transaction of the issuance of the Fullchamp Offer Shares to Taiwan Mayer and the New Aluminum Alloy Supply Agreement were duly passed by way of poll at the EGM of the Company held on 30 June 2006.

According to the directors of Fullchamp, the subscription results of the Fullchamp Share Offer has not be satisfactory as at the date of this announcement and in light of the current situation, the board of directors of Fullchamp (the "Fullchamp Board") has decided to extend the offer period of the Fullchamp Share Offer to 29 September 2006. The Fullchamp Board are of the view that such extension of the offer period of the will facilitate a better subscription result by allowing more time for the possible investors to participate in the Fullchamp Share Offer. As previously disclosed in the Circular, the Fullchamp Board were of the view the Fullchamp Share Offer will improve the financial structure of Fullchamp and they continue to hold the same view as at the date of this announcement.

As at the date of this announcement, the Directors continue to hold the view that the Company's non-participation of the Fullchamp Share Offer, the possible issuance of Fullchamp Offer Shares to Taiwan Mayer and the New Aluminum Alloy Supply Agreement are in the interests of the Company and the Shareholders as a whole.

By Order of the Board
Mayer Holdings Limited
LAI Yueh-hsing
Chairman

Hong Kong, 10 August 2006

As at the date of this announcement, the executive directors of the Company are Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin, Dr. Lin Meng-chang and Mr. Lu Wen-yi, the non-executive directors of the Company are Mr. Hsiao Ming-chih and Mr. Huang Chun-fa, and the independent non-executive directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.

* *for identification purpose only*