



天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

**CLOSURE OF REGISTER OF HOLDERS OF
THE 2003-2008 UNSECURED LOAN NOTES**

Notice is hereby given that the register of holders of the 2003-2008 unsecured loan notes (the “Loan Notes”) issued by Tian An China Investments Company Limited (the “Company”) will be closed from Wednesday, 24th August, 2005 to Monday, 29th August, 2005 (both days inclusive), during which period no transfer of the Loan Notes will be registered. To qualify for the interest on the Loan Notes payable on 29th August, 2005, all transfers of the Loan Notes accompanied by the relevant certificates of the Loan Notes must be lodged with the Company’s registrar, Secretaries Limited of Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than 4:00 p.m. on Tuesday, 23rd August, 2005. The relevant cheques will be despatched on Monday, 29th August, 2005 to the registered addresses of the holders of the Loan Notes by post.

By Order of the Board
Tian An China Investments Company Limited
Cindy Yung Yee Mei
Company Secretary

Hong Kong, 1st August, 2005

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Patrick Lee Seng Wei (Chairman), Mr. Ng Qing Hai (Managing Director), Mr. Ma Sun, Mr. Edwin Lo King Yau and Mr. Li Chi Kong being the Executive Directors, Mr. Moses Cheng Mo Chi and Miss Lisa Yang Lai Sum being the Non-Executive Directors, and Mr. Francis J. Chang Chu Fai, Mr. Goodwin Gaw, Mr. Ngai Wah Sang and Mr. Xu Su Jing being the Independent Non-Executive Directors.