



天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 28)**

## ANNOUNCEMENT

The Company has no present intention to proceed with the potential placing as disclosed in the Announcement.

Reference is made to the announcement (the “Announcement”) issued by Tian An China Investments Company Limited (the “Company”) on 28th March, 2006, which was made at the request of The Stock Exchange of Hong Kong Limited and by order of the board of directors of the Company (the “Board”), the members of which individually and jointly accepted responsibility for the accuracy of the statements made in the Announcement.

In the Announcement, the Board noted the recent increases in the price and trading volume of the shares of the Company and wished to state that, save as disclosed in the Announcement, it was not aware of any reason for such increases. Save as disclosed in the Announcement, the Board also wished to confirm that there were no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”); neither was the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which was or may be of a price-sensitive nature.

In the Announcement, it was specifically announced that a broker had approached the Company on 28th March, 2006 with a view to a potential placing of shares of the Company. The Board wishes to announce that the Company has no present intention to proceed with the potential placing as disclosed in the Announcement.

Save as disclosed above, the Board is not aware of any other matter that needs to be brought to the attention of the shareholders of the Company.

By Order of the Board  
**Tian An China Investments Company Limited**  
**Edwin Lo King Yau**  
*Executive Director*

Hong Kong, 29th March, 2006

*As at the date of this announcement, the Board comprises Mr. Patrick Lee Seng Wei (Chairman and Acting Managing Director), Mr. Ng Qing Hai (Deputy Managing Director), Mr. Ma Sun, Mr. Edwin Lo King Yau and Mr. Li Chi Kong being the Executive Directors, Mr. Moses Cheng Mo Chi and Miss Lisa Yang Lai Sum being the Non-Executive Directors, and Mr. Francis J. Chang Chu Fai, Mr. Goodwin Gaw, Mr. Ngai Wah Sang and Mr. Xu Su Jing being the Independent Non-Executive Directors.*