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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Zhengzhou Urban Construction Investment Group Co., Ltd.

(鄭州城建集團投資有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Issuer”)

U.S.\$350,000,000 5.20 per cent. Notes due 2025

(the “Notes”, Stock Code: 5463)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

CNCB Capital

Joint Bookrunners and Joint Lead Managers

**Central China
International**

**CMB
International**

**Shenwan
Hongyuan
(H.K.)**

**ICBC
International**

**CEB
International**

**China
Everbright
Bank Hong
Kong Branch**

**China
Securities
International**

**China
Industrial
Securities
International**

CLSA

**China
Galaxy
International**

**Haitong
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 24 August 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 31 August 2022.

Hong Kong, 30 August 2022

As at the date of this notice, the directors of the Issuer are Xue Songsen, Yang Xiangyang and Liang Yuansen.