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ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1064)

DELAY IN PUBLICATION OF FINAL RESULTS AND ANNUAL REPORT AND EXTENSION OF THE TRADING ARRANGEMENTS FOR THE SHARE CONSOLIDATION

DELAY IN PUBLICATION OF THE FINAL RESULTS AND THE ANNUAL REPORT

The publication of the Final Results and the Annual Report is postponed to around 21st June, 2006.

The postponement in the publication of the Annual Report and the Final Results constitutes breaches of Rules 13.46(2)(a) and 13.49(1) of the Listing Rules.

EXTENSION OF THE TRADING ARRANGEMENTS FOR THE SHARE CONSOLIDATION AND FREE EXCHANGE OF SHARE CERTIFICATES

In view of the suspension of trading in the Shares as a result of delay in publication of the Final Results and the Annual Report as mentioned above, the associated trading arrangements for the share consolidation and the free exchange of share certificates will be extended until further notice.

Further announcement will be made by the Company in this regard.

TRADING SUSPENSION

At the request of the Company, trading in the Shares was suspended with effect from 9:30 a.m. on 28th April, 2006 and will remain suspended until the Company publishes the Final Results.

DELAY IN PUBLICATION OF THE FINAL RESULTS AND THE ANNUAL REPORT

Pursuant to Rules 13.46(2)(a) and 13.49(1) of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), the Company is required to publish the annual report (the "Annual Report") and the final results (the "Final Results") for the year ended 31st December, 2005 not later than 30th April, 2006, failing which, pursuant to Rule 13.50 of the Listing Rules, the trading in the shares (the "Shares") of the Company will be suspended until the Company publishes the requisite financial information.

Due to the management accounts of a major subsidiary of the Group was not yet finalised, the senior management of the Group was unable to finalise the draft consolidated accounts of the Group for the year ended 31st December, 2005 on or before 30th April, 2006. However, the Directors will use their best endeavour to finalise the consolidated accounts as soon as practicable and it is currently expected that the Final Results and the Annual Report would be published around 21st June, 2006.

EXTENSION OF THE TRADING ARRANGEMENTS FOR THE SHARE CONSOLIDATION AND FREE EXCHANGE OF SHARE CERTIFICATES

As set out in the announcement of the Company dated 29th March, 2006 and the circular of the Company dated 10th April, 2006, the associated trading arrangements for the share consolidation and free exchange of share certificates have commenced on Friday, 28th April, 2006. In view of the suspension of trading in the Shares as a result of delay in publication of the Final Results and the Annual Report as mentioned above, the associated trading arrangements for the share consolidation and the free exchange of share certificates will be extended until further notice. Further announcement will be made by the Company in this regard.

TRADING SUSPENSION

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By Order of the Board
ZHONG HUA INTERNATIONAL HOLDINGS LIMITED
Ho Kam Hung
Executive Director

Hong Kong, 3rd May, 2006

As at the date of this announcement, the board of the directors comprises: (i) Messrs. Ho Tsam Hung, Ho Kam Hung and Yang Jia Jian as executive directors; (ii) Ms. Lam Kuo, Ms. Yeung Mo Sheung, Ann and Mr. Young Kwok Sui as non-executive directors; and (iii) Mr. Wong Ting Kon, Mr. Lawrence K. Tam and Ms. Wong Miu Ting, Ivy as independent non-executive directors.

* *For identification purpose only*